

UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO

In re`

**THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,**

As a representative of

THE COMMONWEALTH OF PUERTO RICO
et al.,

Debtors.¹

PROMESA
Title III

No. 17 BK 3283-LTS

(Jointly Administered)

**EIGHTH INTERIM FEE APPLICATION OF PJT PARTNERS LP
AS INVESTMENT BANKER AND FINANCIAL ADVISOR TO THE FINANCIAL
OVERSIGHT AND MANAGEMENT BOARD OF PUERTO RICO FOR COMPENSATION
AND REIMBURSEMENT OF OUT-OF-POCKET EXPENSES INCURRED FOR
THE PERIOD OF JUNE 1, 2021 THROUGH SEPTEMBER 30, 2021**

SUMMARY SHEET

Name of Applicant:	PJT Partners LP
Authorized to Provide Professional Services to:	Financial Oversight and Management Board for Puerto Rico Pursuant to PROMESA
Period for which Compensation and Reimbursement is Sought:	June 1, 2021 through September 30, 2021
Amount of Compensation Sought as Actual, Reasonable, and Necessary:	\$5,000,000.00

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the: (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and, (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

Amount of Expense Reimbursement sought
as actual, Reasonable, and Necessary: \$0.00

Amount of Cash Payment Sought: \$3,475,000.00

This is a ____ monthly fee statement x interim fee application ____ final fee application

SUMMARY OF TIME RECORDED DURING THE EIGHTH INTERIM PERIOD

Name	Title	Total Hours
Steven Zelin	Partner	170.5
William Evarts	Vice President	629.0
Ashim Midha	Associate	327.0
Lauren Weetman	Analyst	825.5
Elina Ma	Analyst	2.5
Total Hours		1,954.5

Prior Interim or Monthly Fee Payments To Date:					
		Requested		Paid	
Date Payment Received	Monthly Fee Statement Paid	Fees	Expenses	Fees¹	Expenses
05/29/19	02/01/19 – 02/28/19	\$1,250,000.00	\$0.00	\$782,020.00	\$0.00
06/06/19	03/01/19 – 03/31/19	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
06/06/19	04/01/19 – 04/30/19	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
09/20/19	05/01/19 – 05/31/19	\$1,250,000.00	\$333.16	\$781,875.00	\$333.16
10/15/19	06/01/19 – 06/30/19	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
11/29/19	07/01/19 – 07/31/19	\$1,250,000.00	\$62.83	\$781,875.00	\$62.83
11/29/19	08/01/19 – 08/31/19	\$1,250,000.00	\$246.44	\$781,875.00	\$246.44
11/29/19	09/01/19 – 09/30/19	\$1,250,000.00	\$6,671.62	\$781,875.00	\$6,671.62
05/22/20	10/01/19 – 10/31/19	\$1,250,000.00	\$6,434.20	\$781,875.00	\$6,434.20
05/22/20	11/01/19 – 11/30/19	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
05/22/20	12/01/19 – 12/31/19	\$1,250,000.00	\$10,492.86	\$781,875.00	\$10,492.86
05/26/20	01/01/20 – 01/31/20	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
09/17/20	02/01/20 – 02/29/20	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
09/17/20	03/01/20 – 03/31/20	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
09/17/20	04/01/20 – 04/30/20	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
09/17/20	05/01/20 – 05/31/20	\$1,250,000.00	\$30,021.86	\$781,875.00	\$30,021.86
01/26/21	06/01/20 – 06/30/20	\$1,250,000.00	\$2,426.81	\$781,875.00	\$2,426.81
01/26/21	07/01/20 – 07/31/20	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
01/26/21	08/01/20 – 08/31/20	\$1,250,000.00	\$0.00	\$782,020.00	\$0.00
01/26/21	09/01/20 – 09/30/20	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
07/19/21	10/01/20 – 10/31/20	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
07/21/21	11/01/20 – 11/30/20	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
07/21/21	12/01/20 – 12/31/20	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
08/26/21	01/01/21 – 01/31/21	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
01/03/22	02/01/21 – 02/28/21	\$1,250,000.00	\$2,009.01	\$781,875.00	\$2,009.01
01/06/22	03/01/21 – 03/31/21	\$1,250,000.00	\$1,818.03	\$781,875.00	\$1,818.03
01/06/22	04/01/21 – 04/30/21	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
01/06/22	05/01/21 – 05/31/21	\$1,250,000.00	\$16.39	\$781,875.00	\$16.39

¹ Amount reflects net amount paid to PJT.

Total Fees and Expenses Paid To Date	\$21,892,790.00	\$60,533.21
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UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO

In re

**THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,**

As a representative of

THE COMMONWEALTH OF PUERTO RICO
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Debtors.¹

PROMESA
Title III

No. 17 BK 3283-LTS

(Jointly Administered)

**EIGHTH INTERIM FEE APPLICATION OF PJT PARTNERS LP
AS INVESTMENT BANKER AND FINANCIAL ADVISOR TO THE FINANCIAL
OVERSIGHT AND MANAGEMENT BOARD OF PUERTO RICO FOR COMPENSATION
AND REIMBURSEMENT OF OUT-OF-POCKET EXPENSES INCURRED FOR
THE PERIOD OF JUNE 1, 2021 THROUGH SEPTEMBER 30, 2021**

PJT Partners LP (“PJT”), investment banker to the Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”), hereby submits its eighth interim fee application (the “Eighth Interim Fee Application”), pursuant to sections 316 and 317 of the Puerto Rico Oversight, Management and Economic Stability Act of 2016 (“PROMESA”), section 503(b) of title 11, United States Code (the “Bankruptcy Code”) as made applicable to these cases by section 301(a) of PROMESA, Rule 2016 of the Federal Rules of Bankruptcy Procedures (the “Bankruptcy Rules”), Rule 2016-1 of the Local Bankruptcy Rules for the United States

¹ The Debtors in these Title III cases, along with each Debtor’s respective Title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK- 3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481), (ii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566(LTS)) (Last Four Digits of Federal Tax ID: 9686), (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808), (iv) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17-BK-4780) (Last Four Digits of Federal Tax ID: 3747).

Bankruptcy Court for the District of Puerto Rico (the “Local Rules”), and the Interim Compensation Order (as hereinafter defined) for allowance of compensation for the period of June 1, 2021 through September 30, 2021 (the “Eighth Interim Period”). In support of this Eighth Interim Fee Application, PJT states as follows:

I. Background

1. On May 3, 2017, the Oversight Board commenced a title III case for the Commonwealth of Puerto Rico by filing a voluntary petition for relief pursuant to section 304 (a) of PROMESA (the “Commonwealth Title III Case”). Thereafter, the Oversight Board commenced a title III case for each of COFINA, the Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS Title III Case”), the Puerto Rico Highways and Transportation Authority (“HTA Title III Case”), and the Puerto Rico Electric Power Authority (“PREPA Title III Case”) (all such cases, together with the Commonwealth Title III Case, the “Title III Cases”).² By orders dated June 29, 2017 [Docket No. 537] and October 6, 2017 [Docket No. 1417], the court approved the joint administration of the Title III Cases.

2. On August 23, 2017, the court entered the *Order Setting Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 1150]. On November 8, 2017, the court entered the *First Amended Order Setting Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 1715]. On June 6, 2018, the court entered the *Second Amended Order Setting Procedures for Interim*

² Unless otherwise indicated, references to docket numbers shall be to the docket of the Commonwealth Title III Case.

Compensation and Reimbursement of Expenses of Professionals [Docket No. 3269] (the “Interim Compensation Order”).

II. The PJT Engagement

3. The Oversight Board retained PJT as its investment banker pursuant to the terms of the engagement agreement (the “Engagement Agreement”) dated February 2, 2019, effective as of February 1, 2019. Pursuant to the Engagement Agreement, PJT was retained to provide the following services to the Oversight Board:³

- (a) assist in the evaluation of the Specified Entities’ current fiscal situation and prospects;
- (b) assist in the development of financial data and presentations to the Oversight Board, various creditors and other third parties;
- (c) analyze the financial liquidity and evaluate alternatives to improve such liquidity for the Commonwealth and Specified Entities;
- (d) analyze various restructuring scenarios and the potential impact of these scenarios on the recoveries of those stakeholders impacted by the Restructuring;
- (e) provide strategic advice with regard to restructuring or refinancing the Specified Entities’ Obligations;
- (f) review and evaluate the Specified Entities’ capital structure, debt capacity, and alternative capital structures;
- (g) participate in negotiations among the Oversight Board, the Specified Entities, and their creditors, suppliers, lessors and other interested parties;
- (h) value securities offered by the Specified Entities in connection with a Restructuring;
- (i) provide expert witness testimony concerning any of the subjects encompassed by the other investment banking services; and
- (j) provide such other advisory services as are customarily provided in connection with the analysis and negotiation of a transaction similar to a potential Restructuring as requested and mutually agreed.

³ Capitalized terms used but not defined herein shall have the meanings provided thereto in the Engagement Agreement.

4. Pursuant to the Engagement Agreement, the Oversight Board agreed to pay PJT as follows in consideration for the services rendered:

- (a) A fixed monthly advisory fee (the “Monthly Fee”) in the amount of \$1,250,000 per month payable in cash monthly in arrears (upon the submission of monthly invoices) commencing on February 1, 2019; and
- (b) Reimbursement of all reasonable out-of-pocket expenses incurred during this engagement, including, but not limited to, travel and lodging, direct identifiable data processing, document production, publishing services and communication charges, courier services, working meals, reasonable fees and expenses of PJT Partners’ counsel (without the requirement that the retention of such counsel be approved by the court in any Title III case) and other necessary expenditures, payable upon rendition of invoices setting forth in reasonable detail the nature and amount of such expenses.

III. Services Provided by PJT during the Eighth Interim Period

5. The nature of the work performed by PJT during the Eighth Interim Period included the following:

- (a) preparing analysis and materials for presentation to the Oversight Board’s members and executives, including introductory materials for new Oversight Board executives;
- (b) participating in Oversight Board meetings, including attending Oversight Board public meetings;
- (c) preparing for testimony in advance of confirmation hearing, including participating in discussions with Oversight Board advisors regarding scope of testimony;
- (d) participating in working group calls with Oversight Board advisors regarding multiple case matters;
- (e) participating in mediation sessions with creditor constituencies and other parties in interest;
- (f) preparing materials related to mediation, including creating presentation materials and subsequently presenting materials in discussions with the mediation team, creditor constituencies, and other parties in interest;
- (g) engaging with creditors and other parties in interest, along with their advisors, in settlement discussions;
- (h) facilitating ongoing diligence by various creditor constituencies and their advisors, including preparing various analyses, preparing presentation materials,

and hosting diligence meetings with various creditor constituencies and their advisors;

- (i) assisting counsel in reviewing and preparing various legal filings, including plan support agreements, qualifying modifications, plans of adjustment, disclosure statements, and attached exhibits;
- (j) conducting diligence and analysis of the assets and fiscal plan of the Commonwealth and various other entities;
- (k) reviewing and preparing press releases and other public materials;
- (l) conducting analysis related to any potential claims of the Commonwealth; and
- (m) participating in meetings with creditors, representatives of creditors, government officials, and other parties in interest regarding various other multiple case matters.

IV. The PJT Team

6. The investment banking services set forth above were performed primarily by Steven Zelin, Partner; William Evarts, Vice President; Ashim Midha, Associate; Lauren Weetman, Analyst; Elina Ma, Analyst; and other PJT professionals as needed.

V. PJT's Request for Compensation and Reimbursement of Out-of-Pocket Expenses

7. For the Eighth Interim Period, PJT seeks allowance of Monthly Fees in the amount of \$5,000,000.00. Although every effort has been made to include all expenses incurred during the Eighth Interim Period, some expenses may not be included in this Eighth Interim Fee Application due to delays resulting from the accounting and processing of such expenses. Accordingly, PJT reserves the right to make further application to the Court for allowance of such expenses incurred during the Eighth Interim Period but not included herein.

8. Invoices detailing the fees earned by PJT during the Eighth Interim Period are attached hereto as Appendix A. A summary of all fees earned during the Eighth Interim Period is outlined below:

<u>Eighth Interim Period</u>	<u>Monthly Fees</u>	<u>Government Contribution Fee</u>	<u>Withholding Taxes</u>	<u>Total</u>
June 1 – 30, 2021	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00
July 1 – 31, 2021	1,250,000.00	(18,750.00)	(362,500.00)	868,750.00
August 1 – 31, 2021	1,250,000.00	(18,750.00)	(362,500.00)	868,750.00
September 1 – 30, 2021	1,250,000.00	(18,750.00)	(362,500.00)	868,750.00
Total	\$5,000,000.00	(\$75,000.00)	\$1,450,000.00	\$3,475,000.00

9. The amount of fees sought in this Eighth Interim Fee Application and PJT's compensation practices are consistent with market practices both in and out of a bankruptcy context. PJT has never billed its clients based on the number of hours expended by its professionals. Accordingly, PJT does not have hourly rates for its professionals and PJT's professionals generally do not maintain detailed time records of the work performed for its clients. PJT has, however, maintained contemporaneous time records in one-half hour increments. Time records with respect to the 1,954.5 hours expended by PJT professionals in providing investment banking services to the Oversight Board during the Eighth Interim Period are provided in Appendix B.

10. A summary of the total amount of hours expended by PJT professionals during the Eighth Interim Period is provided below:

<u>Hours Expended By Professional</u>						
<u>Professional</u>	<u>Title</u>	<u>June 2021</u>	<u>July 2021</u>	<u>August 2021</u>	<u>September 2021</u>	<u>Total</u>
Steven Zelin	Partner	47.5	48.5	29.5	45.0	170.5
William Evarts	Vice President	167.5	213.5	104.5	143.5	629.0
Ashim Midha	Associate	69.5	112.5	79.0	66.0	327.0
Lauren Weetman	Analyst	212.5	247.5	197.5	168.0	825.5
Elina Ma	Analyst	-	-	-	2.5	2.5
Total Hours		497.0	622.0	410.5	425.0	1,954.5

11. Out-of-pocket expenses incurred by PJT are charged to a client if out-of-pocket expenses are incurred for the client or are otherwise necessary in connection with services rendered for such particular client. PJT does not factor general overhead expenses into any

disbursements charged to its clients in connection with chapter 11 cases. PJT has followed its general internal policies with respect to out-of-pocket expenses billed as set forth below, with any exceptions specifically explained.

- (a) All cross-country airfare charges are based upon coach class rates;
- (b) With respect to local travel, PJT's general policy enables employees to travel by taxi or, in certain circumstances, private car service to and from meetings while rendering services to a client on a client related matter, for which the client is charged. Further, and primarily for safety reasons, employees are permitted to charge to a client the cost of transportation home if an employee is required to work past 9:00 p.m., and to charge a client the cost of transportation for work on weekends and holidays on client-specific matters.
- (c) PJT's general policy permits its professionals to charge in-office dinner meals 3 hours beyond their regularly scheduled workday if an employee is required to provide services to the client during such dinnertime, and to charge in-office meals on the weekend if an employee is required to provide services to a client on the weekend.
- (d) The External Research category of expenses includes charges from outside computer/electronic service companies that supply, for a fee, research and/or financial documents to PJT. The services provided by these companies primarily consist of the retrieval of financial documents from regulatory agencies and/or the retrieval of research that would not otherwise be available to PJT. The Internal Research category of expenses are the charges for time spent by PJT research staff in operating the computer/electronic terminals related to these computer/electronic service companies.
- (e) The Publishing Services category of expenses includes charges for the production of text-based publications such as research reports and presentations, and printing and binding services.

VI. Requested Relief

WHEREFORE, pursuant to Sections 316 and 317 of PROMESA, the Interim Compensation Order and the Engagement Agreement, PJT respectfully requests that the Court:

- (a) allow PJT's Monthly Fees in the amount of \$5,000,000.00 in respect of the Eighth Interim Period;
- (b) authorize and direct the Debtors to pay PJT's allowed Monthly Fees that remain unpaid, including all holdbacks, earned or incurred during the Eighth Interim Period;
- and
- (c) grant such other and further relief as this Court deems just and proper.

Dated: January 18, 2022

PJT PARTNERS LP

By: /s/ Steven Zelin
Steven Zelin
Partner
280 Park Avenue
New York, NY 10017
(212) 364-7800

UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO

In re

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

As a representative of

THE COMMONWEALTH OF PUERTO RICO
et al.,

Debtors.¹

PROMESA
Title III

No. 17 BK 3283-LTS

(Jointly Administered)

**CERTIFICATION FOR FEES AND OUT-OF-POCKET EXPENSES
FOR PROFESSIONALS IN RESPECT OF EIGHTH INTERIM FEE APPLICATION
OF PJT PARTNERS LP FOR ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF OUT-OF-POCKET EXPENSES INCURRED**

Steven Zelin, being duly sworn, deposes and says:

1. I am a partner with the applicant firm, PJT Partners LP (“PJT”).
2. In accordance with sections 316 and 317 of the Puerto Rico Oversight, Management and Economic Stability Act of 2016, Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the District of Puerto Rico (the “Local Rules”), the Office of the United States Trustee guidelines (the “UST Guidelines”), and the *Second Amended Order Setting Procedures for Interim Compensation and Reimbursement of Expenses of*

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the: (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and, (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

Professionals [Docket No. 3269] (the “Interim Compensation Order”) , this certification is made with respect to PJT’s eighth interim fee application dated January 18, 2022 (the “Eighth Interim Fee Application”), for allowance of compensation and reimbursement of out-of-pocket expenses incurred during the period of June 1, 2021 through September 30, 2021.

3. In respect of Local Rule 2016-1(a)(4), I certify that:
 - a. I have read the Eighth Interim Fee Application;
 - b. To the best of my knowledge, information and belief, formed after reasonable inquiry, the fees sought conforms with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, the United States Trustee Guidelines, and the Local Rules; and
 - c. The fees and out-of-pocket expenses sought are customarily charged by PJT and generally accepted by PJT’s clients.

By: /s/ Steven Zelin
Steven Zelin
Partner

APPENDIX A

PJT Partners



January 18, 2022

Kyle Rifkind
Restructuring Officer and Deputy General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of June 1, 2021 through June 30, 2021:	\$ 1,250,000.00
Total Amount Due⁽¹⁾	\$ 1,250,000.00

Invoice No. 10019694

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

PJT Partners LP
Finance Department - 17th Floor
280 Park Avenue
New York, NY 10017
(212) 364-7800
PJTUSInvoicing@pjtpartners.com

PJT Partners



January 18, 2022

Kyle Rifkind
Restructuring Officer and Deputy General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of July 1, 2021 through July 31, 2021:

\$ 1,250,000.00

Total Amount Due⁽¹⁾

\$ 1,250,000.00

Invoice No. 10019695

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

PJT Partners LP
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280 Park Avenue
New York, NY 10017
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PJTUSInvoicing@pjtpartners.com

PJT Partners



January 18, 2022

Kyle Rifkind
Restructuring Officer and Deputy General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of August 1, 2021 through August 31, 2021:	\$ 1,250,000.00
Total Amount Due⁽¹⁾	\$ 1,250,000.00

Invoice No. 10019696

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

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PJT Partners



January 18, 2022

Kyle Rifkind
Restructuring Officer and Deputy General Counsel
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P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of September 1, 2021 through September 30, 2021:	\$ 1,250,000.00
Total Amount Due⁽¹⁾	\$ 1,250,000.00

Invoice No. 10019697

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

PJT Partners LP
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PJTUSInvoicing@pjtpartners.com

APPENDIX B

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
JUNE 1, 2021 THROUGH JUNE 30, 2021

Professional	Title	Hours
Steve Zelin	Partner	47.5
William Evarts	Vice President	167.5
Ashim Midha	Associate	69.5
Lauren Weetman	Analyst	<u>212.5</u>
	Total	<u><u>497.0</u></u>

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2021 THROUGH JUNE 30, 2021

Professional	Date	Hours	Explanation	Entity
Steve Zelin	06/01/21	1.0	Call with FOMB Team re Mediation	CW
Steve Zelin	06/01/21	0.5	FOMB Advisor Call	CW
Steve Zelin	06/02/21	0.5	FOMB Advisor Call	CW
Steve Zelin	06/03/21	0.5	FOMB Advisor Call	CW
Steve Zelin	06/04/21	0.5	FOMB Advisor Call	CW
Steve Zelin	06/04/21	2.0	FOMB Board Call	CW
Steve Zelin	06/04/21	1.5	Preparation Calls for Board Meeting	CW
Steve Zelin	06/07/21	0.5	FOMB Advisor Call	CW
Steve Zelin	06/08/21	0.5	FOMB Advisor Call	CW
Steve Zelin	06/08/21	1.0	Internal Calls on Mediation Settlement Proposal	CW
Steve Zelin	06/09/21	0.5	Call with FOMB Executive	CW
Steve Zelin	06/09/21	0.5	FOMB Advisor Call	CW
Steve Zelin	06/10/21	0.5	FOMB Advisor Call	CW
Steve Zelin	06/11/21	0.5	Call with UCC	CW
Steve Zelin	06/11/21	0.5	FOMB Advisor Call	CW
Steve Zelin	06/13/21	2.0	Internal Calls on Mediation Settlement Proposal	CW
Steve Zelin	06/14/21	0.5	FOMB Advisor Call	CW
Steve Zelin	06/15/21	0.5	FOMB Advisor Call	CW
Steve Zelin	06/16/21	1.0	Calls with PSA Creditors	CW
Steve Zelin	06/16/21	0.5	FOMB Advisor Call	CW
Steve Zelin	06/16/21	1.5	Virtual Attendance of Omnibus Hearing	CW
Steve Zelin	06/17/21	0.5	FOMB Advisor Call	CW
Steve Zelin	06/17/21	0.5	Internal Call re Mediation	CW
Steve Zelin	06/17/21	1.0	Internal Discussions re Materials for FOMB Executive	CW
Steve Zelin	06/18/21	1.0	Calls with FOMB Executive	CW
Steve Zelin	06/18/21	0.5	FOMB Advisor Call	CW
Steve Zelin	06/19/21	1.0	Call with FOMB Executive	CW
Steve Zelin	06/19/21	1.0	Internal Call re Mediation Materials	CW
Steve Zelin	06/20/21	0.5	Internal Discussion re Board Materials	CW
Steve Zelin	06/20/21	1.0	Review of Board Materials	CW
Steve Zelin	06/21/21	1.0	Calls with FOMB Executive	CW
Steve Zelin	06/21/21	0.5	FOMB Advisor Call	CW
Steve Zelin	06/21/21	1.5	FOMB Board Call	CW
Steve Zelin	06/21/21	1.0	Internal Call re Board Materials	CW
Steve Zelin	06/21/21	0.5	Review of Mediation Materials	CW
Steve Zelin	06/22/21	0.5	FOMB Advisor Call	CW
Steve Zelin	06/23/21	0.5	FOMB Advisor Call	CW
Steve Zelin	06/23/21	1.0	FOMB Advisor Call re Mediation	CW
Steve Zelin	06/23/21	1.0	FOMB Advisor Call re Mediation	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Steve Zelin	06/24/21	0.5	FOMB Advisor Call	CW
Steve Zelin	06/24/21	1.0	FOMB and AAFAF Advisor Call re Mediation	CW
Steve Zelin	06/25/21	0.5	Call with FOMB Executive	CW
Steve Zelin	06/25/21	0.5	FOMB Advisor Call	CW
Steve Zelin	06/25/21	1.5	FOMB Board Call	CW
Steve Zelin	06/25/21	1.5	Preparation for Board Meeting	CW
Steve Zelin	06/25/21	1.0	Review of PSA	CW
Steve Zelin	06/26/21	1.0	Calls with FOMB Advisors re Settlement Proposal	CW
Steve Zelin	06/27/21	0.5	FOMB Advisor Call re Mediation	CW
Steve Zelin	06/27/21	1.0	Mediation	CW
Steve Zelin	06/28/21	0.5	FOMB Advisor Call	CW
Steve Zelin	06/28/21	1.0	FOMB and UCC Advisor Call	CW
Steve Zelin	06/29/21	0.5	FOMB Advisor Call	CW
Steve Zelin	06/30/21	1.5	Calls with FOMB Counsel	CW
Steve Zelin	06/30/21	1.5	Mediation	CW
Steve Zelin	06/30/21	2.0	Preparation for Mediation	CW
		47.5		

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Willie Evarts	06/01/21	1.0	Call with FOMB Team re Mediation	CW
Willie Evarts	06/01/21	0.5	Call with Mediator Financial Advisor	CW
Willie Evarts	06/01/21	0.5	FOMB Advisor Call	CW
Willie Evarts	06/01/21	0.5	Internal Call re Mediation	CW
Willie Evarts	06/01/21	1.5	Review of Analysis for Confirmation Litigation	CW
Willie Evarts	06/01/21	1.5	Review of Analysis for Mediation	CW
Willie Evarts	06/01/21	2.5	Review of NGO Report and Drafting of Talking Points	CW
Willie Evarts	06/02/21	1.0	Analysis on Settlement Cash Requirements	CW
Willie Evarts	06/02/21	1.0	Analysis and Calls re GUC Claims	CW
Willie Evarts	06/02/21	0.5	Email Correspondence with UCC Advisors	CW
Willie Evarts	06/02/21	0.5	FOMB Advisor Call	CW
Willie Evarts	06/03/21	1.5	Analysis on Settlement Cash Requirements	CW
Willie Evarts	06/03/21	0.5	Analysis of Unsecured Claim	CW
Willie Evarts	06/03/21	0.5	Call with UCC Advisor	CW
Willie Evarts	06/03/21	0.5	FOMB Advisor Call	CW
Willie Evarts	06/03/21	1.5	Internal Discussions re Board Materials	CW
Willie Evarts	06/03/21	0.5	Review of GUC Claim Compilation	CW
Willie Evarts	06/03/21	3.5	Revisions to Proposal for Mediation	CW
Willie Evarts	06/04/21	0.5	Emails re Creditor Confirmation Objection	CW
Willie Evarts	06/04/21	1.0	Emails re PSA Amendment	CW
Willie Evarts	06/04/21	0.5	FOMB Advisor Call	CW
Willie Evarts	06/04/21	2.0	FOMB Board Call	CW
Willie Evarts	06/04/21	1.0	Internal Discussions re Board Materials	CW
Willie Evarts	06/04/21	1.5	Preparation Calls for Board Meeting	CW
Willie Evarts	06/07/21	1.0	Edits to Mediation Settlement Proposal	CW
Willie Evarts	06/07/21	1.0	Emails re Settlement Cash Requirements	CW
Willie Evarts	06/07/21	0.5	FOMB Advisor Call	CW
Willie Evarts	06/07/21	0.5	Review of Joinders Received	CW
Willie Evarts	06/08/21	0.5	Call with AAFAF Advisor	CW
Willie Evarts	06/08/21	0.5	Call with Creditor re Claims Reconciliation	CW
Willie Evarts	06/08/21	1.0	Edits to Mediation Settlement Proposal	CW
Willie Evarts	06/08/21	0.5	FOMB Advisor Call	CW
Willie Evarts	06/08/21	1.0	Internal Calls on Mediation Settlement Proposal	CW
Willie Evarts	06/08/21	1.0	Internal Discussions re Disclosure Statement	CW
Willie Evarts	06/08/21	0.5	Responses to Joinder Inquiry	CW
Willie Evarts	06/08/21	0.5	Review of Trade Disclosure	CW
Willie Evarts	06/09/21	0.5	Call with FOMB Executive	CW
Willie Evarts	06/09/21	0.5	Call with UCC Advisor	CW
Willie Evarts	06/09/21	1.5	Disclosure Statement Edits	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Willie Evarts	06/09/21	0.5	FOMB Advisor Call	CW
Willie Evarts	06/09/21	0.5	FOMB and AAFAF Advisor Call re Cash	CW
Willie Evarts	06/09/21	1.5	Mediation Settlement Proposal Responses and Follow-Up	CW
Willie Evarts	06/10/21	0.5	Diligence on ERS Asset Value	ERS
Willie Evarts	06/10/21	0.5	FOMB Advisor Call	CW
Willie Evarts	06/10/21	1.0	Responses to Confirmation Litigation Discovery	CW
Willie Evarts	06/10/21	0.5	Review of PSA Trades	CW
Willie Evarts	06/11/21	0.5	Call with UCC	CW
Willie Evarts	06/11/21	0.5	FOMB Advisor Call	CW
Willie Evarts	06/11/21	1.0	Internal Discussions re Mediation Materials	CW
Willie Evarts	06/11/21	1.5	Review of Analysis for Mediation	CW
Willie Evarts	06/11/21	0.5	Review of Press Fact Sheets	CW
Willie Evarts	06/11/21	0.5	Review of Updated Portfolio Valuations	ERS
Willie Evarts	06/11/21	1.5	Revisions to Presentation for Legislator	CW
Willie Evarts	06/12/21	0.5	Analysis of Emergence Cash Requirements	CW
Willie Evarts	06/12/21	1.0	Responses to Confirmation Litigation Discovery	CW
Willie Evarts	06/12/21	0.5	Review of Updated Portfolio Valuations	ERS
Willie Evarts	06/13/21	1.0	Correspondence with UCC Advisors	CW
Willie Evarts	06/13/21	2.0	Internal Calls on Mediation Settlement Proposal	CW
Willie Evarts	06/14/21	0.5	FOMB Advisor Call	CW
Willie Evarts	06/14/21	0.5	Internal Call re Mediation	CW
Willie Evarts	06/14/21	0.5	Response to Joinder Inquiry	CW
Willie Evarts	06/14/21	1.0	Responses to Confirmation Litigation Discovery	CW
Willie Evarts	06/14/21	1.5	Revisions to Mediation Settlement Proposal	CW
Willie Evarts	06/15/21	0.5	FOMB Advisor Call	CW
Willie Evarts	06/15/21	0.5	FOMB Advisor Call re Cash	CW, PBA
Willie Evarts	06/15/21	1.0	Responses to Confirmation Litigation Discovery	CW
Willie Evarts	06/15/21	1.0	Review of Emergence Cash Availability	CW
Willie Evarts	06/16/21	1.0	Calls with PSA Creditor Advisors	CW
Willie Evarts	06/16/21	1.0	Calls with PSA Creditors	CW
Willie Evarts	06/16/21	0.5	FOMB Advisor Call	CW
Willie Evarts	06/16/21	0.5	Response to Inquiry re PE Portfolio	ERS
Willie Evarts	06/16/21	2.0	Revisions to Materials for FOMB Executive	CW
Willie Evarts	06/16/21	1.5	Virtual Attendance of Omnibus Hearing	CW
Willie Evarts	06/17/21	1.0	Correspondence with FOMB Counsel re Court Hearing	CW
Willie Evarts	06/17/21	0.5	FOMB Advisor Call	CW
Willie Evarts	06/17/21	0.5	Internal Call re Mediation	CW
Willie Evarts	06/17/21	0.5	Internal Call re Mediation and Litigation	CW
Willie Evarts	06/17/21	1.0	Internal Discussions re Materials for FOMB Executive	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Willie Evarts	06/17/21	1.5	Revisions to Materials for FOMB Executive	CW
Willie Evarts	06/18/21	2.5	Preparation of Analysis for FOMB Executive	CW
Willie Evarts	06/18/21	2.5	Calls with FOMB Executive	CW
Willie Evarts	06/18/21	0.5	FOMB Advisor Call	CW
Willie Evarts	06/18/21	2.0	Preparation of Mediation Settlement Proposal Response	CW
Willie Evarts	06/19/21	1.0	Call with FOMB Executive	CW
Willie Evarts	06/19/21	1.0	Internal Call re Mediation Materials	CW
Willie Evarts	06/19/21	0.5	Internal Discussions re Board Materials	CW
Willie Evarts	06/19/21	2.5	Mediation Settlement Proposal Response	CW
Willie Evarts	06/20/21	2.0	Internal Discussions re Board Materials	CW
Willie Evarts	06/20/21	0.5	Internal Discussion re Board Materials	CW
Willie Evarts	06/20/21	1.0	Review of Materials re Emergence Cash Availability	CW
Willie Evarts	06/20/21	3.0	Revisions to Board Materials	CW
Willie Evarts	06/21/21	0.5	Call with Mediator Financial Advisor	CW
Willie Evarts	06/21/21	1.5	Calls with FOMB Executive	CW
Willie Evarts	06/21/21	1.0	Emails and Calls re Emergence Cash Availability	CW
Willie Evarts	06/21/21	0.5	FOMB Advisor Call	CW
Willie Evarts	06/21/21	0.5	FOMB and AAFAF Advisor Call re Mediation Analysis	CW
Willie Evarts	06/21/21	1.5	FOMB Board Call	CW
Willie Evarts	06/21/21	1.0	Internal Call re Board Materials	CW
Willie Evarts	06/21/21	0.5	Responses to Confirmation Litigation Discovery	CW
Willie Evarts	06/21/21	3.5	Revisions to Board Materials	CW
Willie Evarts	06/22/21	0.5	Call with Mediator Financial Advisor	CW
Willie Evarts	06/22/21	0.5	FOMB Advisor Call	CW
Willie Evarts	06/22/21	0.5	Response to Joinder Inquiry	CW
Willie Evarts	06/22/21	3.0	Responses to Confirmation Litigation Discovery	CW, ERS
Willie Evarts	06/22/21	1.0	Review of Analysis re Mediation	CW
Willie Evarts	06/22/21	1.0	Review of Claims Summary for Public Disclosure	CW
Willie Evarts	06/22/21	2.0	Review of Revised PSA Draft	CW
Willie Evarts	06/22/21	1.0	Revisions to Settlement Analysis re Mediation	CW
Willie Evarts	06/23/21	1.5	Calls with Creditor Advisors	CW
Willie Evarts	06/23/21	0.5	FOMB Advisor Call	CW
Willie Evarts	06/23/21	1.0	FOMB Advisor Call re Mediation	CW
Willie Evarts	06/23/21	1.0	FOMB Advisor Call re Mediation	CW
Willie Evarts	06/23/21	1.0	Internal Discussions re Claims Summary for Public Disclosure	CW
Willie Evarts	06/23/21	1.0	Review and Response to Joinder Inquiry	CW
Willie Evarts	06/23/21	3.0	Review and Revision of Public Claims Disclosure	CW
Willie Evarts	06/24/21	0.5	Call with Mediator Financial Advisor	CW
Willie Evarts	06/24/21	1.0	Edits to Revised PSA	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Willie Evarts	06/24/21	0.5	FOMB Advisor Call	CW
Willie Evarts	06/24/21	0.5	FOMB and AAFAF Advisor Call re Exchange	CW
Willie Evarts	06/24/21	1.0	FOMB and AAFAF Advisor Call re Mediation	CW
Willie Evarts	06/24/21	2.0	FOMB Presentation Materials Revisions	CW
Willie Evarts	06/24/21	1.0	Internal Discussions re Board Materials	CW
Willie Evarts	06/24/21	1.0	Internal Discussions re Disclosure Statement	CW
Willie Evarts	06/24/21	1.5	Review and Analysis of Settlement Proposal	CW
Willie Evarts	06/24/21	1.0	Review and Revision of Claims Summary for Public Disclosure	CW
Willie Evarts	06/25/21	0.5	Call with FOMB Executive	CW
Willie Evarts	06/25/21	0.5	Correspondence with Board Member	CW
Willie Evarts	06/25/21	0.5	FOMB Advisor Call	CW
Willie Evarts	06/25/21	1.5	FOMB Board Call	CW
Willie Evarts	06/25/21	2.0	Preparation for Board Meeting	CW
Willie Evarts	06/25/21	1.0	Review of PSA	CW
Willie Evarts	06/25/21	0.5	Review of PSA Joinder Disclosures	CW
Willie Evarts	06/26/21	0.5	Call with Mediator Financial Advisor	CW
Willie Evarts	06/26/21	2.0	Calls with FOMB Advisors re Settlement Proposal	CW
Willie Evarts	06/26/21	0.5	Internal Discussions re Mediation	CW
Willie Evarts	06/26/21	1.0	Review of Analysis for Creditor Advisors	CW
Willie Evarts	06/27/21	1.0	Calls with Mediator Financial Advisor	CW
Willie Evarts	06/27/21	0.5	FOMB Advisor Call re Mediation	CW
Willie Evarts	06/27/21	1.0	Mediation	CW
Willie Evarts	06/27/21	1.0	Review of Edits to PSA	CW
Willie Evarts	06/27/21	3.0	Revisions to Settlement Analysis	CW
Willie Evarts	06/28/21	0.5	Call with Creditors re Mediation	CW
Willie Evarts	06/28/21	1.0	Calls with Mediator Financial Advisor	CW
Willie Evarts	06/28/21	0.5	FOMB Advisor Call	CW
Willie Evarts	06/28/21	0.5	FOMB Advisor Call with Creditor Advisors re Mediation	CW
Willie Evarts	06/28/21	1.0	FOMB and UCC Advisor Call	CW
Willie Evarts	06/28/21	0.5	Internal Discussion re Mediation	CW
Willie Evarts	06/28/21	1.0	Internal Discussion re Mediation Analysis	CW
Willie Evarts	06/28/21	1.5	Revisions to Analysis for Mediator Financial Advisor	CW
Willie Evarts	06/28/21	2.5	Revisions to Mediation Settlement Analysis	CW
Willie Evarts	06/29/21	1.5	Calls with FOMB Counsel	CW
Willie Evarts	06/29/21	1.0	Calls with Mediator Financial Advisor	CW
Willie Evarts	06/29/21	1.0	Correspondence with Creditor Advisors and Revisions of Plan	CW
Willie Evarts	06/29/21	0.5	FOMB Advisor Call	CW
Willie Evarts	06/29/21	1.5	Internal Discussions re Claims Reconciliation	CW
Willie Evarts	06/30/21	1.5	Calls with FOMB Counsel	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Willie Evarts	06/30/21	0.5	FOMB Advisor Call	CW
Willie Evarts	06/30/21	1.0	FOMB Advisor Call re Confirmation	CW
Willie Evarts	06/30/21	1.5	Mediation	CW
Willie Evarts	06/30/21	2.0	Preparation for Mediation	CW
		<u>167.5</u>		

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Ashim Midha	06/01/21	1.0	Call with FOMB Team re Mediation	CW
Ashim Midha	06/01/21	0.5	FOMB Advisor Call	CW
Ashim Midha	06/01/21	0.5	Internal Call re Mediation	CW
Ashim Midha	06/01/21	3.5	Preparation of Materials re Mediation	CW
Ashim Midha	06/01/21	1.5	Review of NGO Report and Drafting of Talking Points	CW
Ashim Midha	06/02/21	0.5	FOMB Advisor Call	CW
Ashim Midha	06/02/21	1.5	Preparation and Review of Materials re Mediation	CW
Ashim Midha	06/02/21	0.5	Preparation of Diligence Response for FOMB Advisor	CW
Ashim Midha	06/02/21	0.5	Review of Materials re Diligence	CW
Ashim Midha	06/03/21	0.5	FOMB Advisor Call	CW
Ashim Midha	06/03/21	1.5	Internal Discussions re Board Materials	CW
Ashim Midha	06/03/21	1.0	Preparation and Review of Board Materials	CW
Ashim Midha	06/03/21	0.5	Research and Review of Disclosure Statement	CW
Ashim Midha	06/04/21	0.5	FOMB Advisor Call	CW
Ashim Midha	06/04/21	2.0	FOMB Board Call	CW
Ashim Midha	06/04/21	1.0	Internal Discussions re Board Materials	CW
Ashim Midha	06/04/21	1.0	Preparation of Materials re Diligence	CW
Ashim Midha	06/04/21	0.5	Research and Call with FOMB Communications Team	CW, HTA
Ashim Midha	06/07/21	0.5	FOMB Advisor Call	CW
Ashim Midha	06/08/21	0.5	Call with Creditor re Claims Reconciliation	CW
Ashim Midha	06/08/21	0.5	FOMB Advisor Call	CW
Ashim Midha	06/08/21	1.0	Internal Discussions re Disclosure Statement	CW
Ashim Midha	06/08/21	1.0	Preparation and Review of Materials re Diligence	CW
Ashim Midha	06/12/21	1.0	Preparation of Materials re External Communications	CW
Ashim Midha	06/13/21	1.0	Internal Calls on Mediation Settlement Proposal	CW
Ashim Midha	06/14/21	0.5	FOMB Advisor Call	CW
Ashim Midha	06/14/21	0.5	Internal Call re Mediation	CW
Ashim Midha	06/15/21	0.5	FOMB Advisor Call	CW
Ashim Midha	06/15/21	0.5	FOMB Advisor Call re Cash	CW, PBA
Ashim Midha	06/15/21	1.0	Preparation of Materials re Diligence	CW
Ashim Midha	06/16/21	0.5	FOMB Advisor Call	CW
Ashim Midha	06/16/21	1.5	Review of Disclosure Statement Objections	CW
Ashim Midha	06/16/21	1.5	Virtual Attendance of Omnibus Hearing	CW
Ashim Midha	06/17/21	0.5	FOMB Advisor Call	CW
Ashim Midha	06/17/21	0.5	Internal Call re Mediation	CW
Ashim Midha	06/17/21	0.5	Internal Call re Mediation and Litigation	CW
Ashim Midha	06/17/21	1.0	Internal Discussions re Materials for FOMB Executive	CW
Ashim Midha	06/18/21	0.5	FOMB Advisor Call	CW
Ashim Midha	06/19/21	1.0	Internal Call re Mediation Materials	CW

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Professional	Date	Hours	Explanation	Entity
Ashim Midha	06/19/21	0.5	Review of Board Materials	CW
Ashim Midha	06/20/21	2.0	Internal Discussions re Board Materials	CW
Ashim Midha	06/20/21	0.5	Internal Discussion re Board Materials	CW
Ashim Midha	06/20/21	1.0	Review and Preparation of Materials re Mediation	CW
Ashim Midha	06/20/21	0.5	Review of Board Materials	CW
Ashim Midha	06/21/21	0.5	FOMB Advisor Call	CW
Ashim Midha	06/21/21	0.5	FOMB and AAFAF Advisor Call re Mediation Analysis	CW
Ashim Midha	06/21/21	1.5	FOMB Board Call	CW
Ashim Midha	06/21/21	1.0	Internal Call re Board Materials	CW
Ashim Midha	06/21/21	1.0	Preparation and Review of Mediation Materials	CW
Ashim Midha	06/21/21	0.5	Review of Board Materials	CW
Ashim Midha	06/21/21	0.5	Review of Mediation Materials	CW
Ashim Midha	06/22/21	0.5	FOMB Advisor Call	CW
Ashim Midha	06/23/21	0.5	FOMB Advisor Call	CW
Ashim Midha	06/23/21	1.0	FOMB Advisor Call re Mediation	CW
Ashim Midha	06/23/21	1.0	FOMB Advisor Call re Mediation	CW
Ashim Midha	06/24/21	0.5	FOMB Advisor Call	CW
Ashim Midha	06/24/21	0.5	FOMB and AAFAF Advisor Call re Exchange	CW
Ashim Midha	06/24/21	1.0	FOMB and AAFAF Advisor Call re Mediation	CW
Ashim Midha	06/24/21	1.0	Internal Discussions re Board Materials	CW
Ashim Midha	06/24/21	1.0	Internal Discussions re Disclosure Statement	CW
Ashim Midha	06/24/21	0.5	Review of Materials re Plan	CW
Ashim Midha	06/25/21	0.5	Call with FOMB Executive	CW
Ashim Midha	06/25/21	0.5	FOMB Advisor Call	CW
Ashim Midha	06/25/21	1.5	FOMB Board Call	CW
Ashim Midha	06/25/21	1.0	Review of Claims Summary for Public Disclosure	CW
Ashim Midha	06/25/21	1.5	Review of PSA	CW
Ashim Midha	06/27/21	0.5	FOMB Advisor Call re Mediation	CW
Ashim Midha	06/27/21	1.0	Mediation	CW
Ashim Midha	06/27/21	0.5	Review of Materials re Mediation	CW
Ashim Midha	06/28/21	0.5	Call with Creditors re Mediation	CW
Ashim Midha	06/28/21	0.5	FOMB Advisor Call	CW
Ashim Midha	06/28/21	0.5	FOMB Advisor Call with Creditor Advisors re Mediation	CW
Ashim Midha	06/28/21	1.0	FOMB and UCC Advisor Call	CW
Ashim Midha	06/28/21	0.5	Internal Discussion re Mediation	CW
Ashim Midha	06/28/21	1.0	Internal Discussion re Mediation Analysis	CW
Ashim Midha	06/29/21	0.5	FOMB Advisor Call	CW
Ashim Midha	06/29/21	1.5	Internal Discussions re Claims Reconciliation	CW
Ashim Midha	06/30/21	0.5	FOMB Advisor Call	CW

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Professional	Date	Hours	Explanation	Entity
Ashim Midha	06/30/21	1.0	FOMB Advisor Call re Confirmation	CW
Ashim Midha	06/30/21	1.5	Mediation	CW
Ashim Midha	06/30/21	1.0	Preparation of Mediation Materials	CW
Ashim Midha	06/30/21	0.5	Review of Materials re Mediation	CW
		<u>69.5</u>		

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Professional	Date	Hours	Explanation	Entity
Lauren Weetman	06/01/21	1.0	Call with FOMB Team re Mediation	CW
Lauren Weetman	06/01/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	06/01/21	0.5	Internal Call re Mediation	CW
Lauren Weetman	06/01/21	1.5	Preparation of Internal Reference Materials	CW
Lauren Weetman	06/01/21	3.0	Preparation of Materials re Confirmation	CW, PBA, ERS
Lauren Weetman	06/01/21	1.0	Review of Analysis for Confirmation Litigation	CW
Lauren Weetman	06/01/21	0.5	Review of NGO Report and Drafting of Talking Points	CW
Lauren Weetman	06/01/21	0.5	Revision of Proposal Materials	CW
Lauren Weetman	06/02/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	06/02/21	1.5	Preparation of Materials re Mediation	CW
Lauren Weetman	06/02/21	0.5	Revision of Proposal Materials	CW
Lauren Weetman	06/03/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	06/03/21	1.5	Internal Discussions re Board Materials	CW
Lauren Weetman	06/03/21	4.0	Preparation of Board Materials	CW
Lauren Weetman	06/03/21	0.5	Preparation of Disclosure Statement Materials	CW
Lauren Weetman	06/03/21	0.5	Preparation of GUC Analysis	CW
Lauren Weetman	06/03/21	1.0	Preparation of Proposal for Mediation	CW
Lauren Weetman	06/03/21	0.5	Review of GUC Claim Compilation	CW
Lauren Weetman	06/04/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	06/04/21	2.0	FOMB Board Call	CW
Lauren Weetman	06/04/21	1.0	Internal Discussions re Board Materials	CW
Lauren Weetman	06/04/21	2.0	Preparation of Board Materials	CW
Lauren Weetman	06/04/21	0.5	Preparation of PSA Fee Analysis	CW
Lauren Weetman	06/05/21	3.0	Preparation of Analysis re Holdings	CW
Lauren Weetman	06/07/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	06/07/21	1.0	Review of Analysis re Prime Clerk	CW
Lauren Weetman	06/08/21	0.5	Call with Creditor re Claims Reconciliation	CW
Lauren Weetman	06/08/21	0.5	Edits to Mediation Settlement Proposal	CW
Lauren Weetman	06/08/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	06/08/21	1.0	Internal Discussions re Disclosure Statement	CW
Lauren Weetman	06/08/21	1.5	Preparation of Claims Summary for Public Disclosure	CW
Lauren Weetman	06/09/21	0.5	Call with FOMB Executive	CW
Lauren Weetman	06/09/21	1.5	Disclosure Statement Edits	CW
Lauren Weetman	06/09/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	06/09/21	0.5	FOMB and AAFAF Advisor Call re Cash	CW
Lauren Weetman	06/09/21	0.5	Review of Comments re Disclosure Statement	CW
Lauren Weetman	06/09/21	0.5	Review of Disclosure Statement Analysis	CW
Lauren Weetman	06/10/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	06/10/21	3.0	Preparation of Analysis re Mediation	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2021 THROUGH JUNE 30, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	06/10/21	2.0	Preparation of Mediation Materials	CW
Lauren Weetman	06/10/21	0.5	Review of PSA Trades	CW
Lauren Weetman	06/11/21	0.5	Call with UCC	CW
Lauren Weetman	06/11/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	06/11/21	1.0	Internal Discussions re Mediation Materials	CW
Lauren Weetman	06/11/21	2.5	Preparation of Analysis re Mediation	CW
Lauren Weetman	06/11/21	1.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	06/11/21	1.0	Preparation of Mediation Materials	CW
Lauren Weetman	06/11/21	0.5	Review of Press Fact Sheets	CW
Lauren Weetman	06/13/21	1.0	Internal Calls on Mediation Settlement Proposal	CW
Lauren Weetman	06/14/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	06/14/21	0.5	Internal Call re Mediation	CW
Lauren Weetman	06/14/21	1.5	Review of External Press Materials	CW
Lauren Weetman	06/15/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	06/15/21	0.5	FOMB Advisor Call re Cash	CW, PBA
Lauren Weetman	06/15/21	0.5	Preparation of Analysis re Mediation	CW
Lauren Weetman	06/16/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	06/16/21	4.0	Preparation of Materials for FOMB Executive	CW
Lauren Weetman	06/16/21	3.0	Preparation of Board Materials	CW
Lauren Weetman	06/16/21	0.5	Review of Disclosure Statement Objections	CW
Lauren Weetman	06/16/21	1.5	Virtual Attendance of Omnibus Hearing	CW
Lauren Weetman	06/17/21	0.5	Email Correspondence	CW
Lauren Weetman	06/17/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	06/17/21	0.5	Internal Call re Mediation	CW
Lauren Weetman	06/17/21	0.5	Internal Call re Mediation and Litigation	CW
Lauren Weetman	06/17/21	1.0	Internal Discussions re Materials for FOMB Executive	CW
Lauren Weetman	06/17/21	3.0	Preparation of Materials for FOMB Executive	CW
Lauren Weetman	06/18/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	06/18/21	1.0	Preparation of Mediation Settlement Proposal Response	CW
Lauren Weetman	06/18/21	4.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	06/18/21	2.0	Preparation of Mediation Materials	CW
Lauren Weetman	06/19/21	1.0	Internal Call re Mediation Materials	CW
Lauren Weetman	06/19/21	0.5	Internal Discussions re Board Materials	CW
Lauren Weetman	06/19/21	3.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	06/19/21	6.0	Preparation of Board Materials	CW
Lauren Weetman	06/19/21	4.0	Revision of Board Materials	CW
Lauren Weetman	06/20/21	2.0	Internal Discussions re Board Materials	CW
Lauren Weetman	06/20/21	0.5	Internal Discussion re Board Materials	CW
Lauren Weetman	06/20/21	2.0	Preparation of Analysis re Board Materials	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2021 THROUGH JUNE 30, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	06/20/21	1.0	Preparation of Analysis re Board Materials	CW
Lauren Weetman	06/20/21	3.0	Preparation of Board Materials	CW
Lauren Weetman	06/20/21	2.5	Preparation of Materials re Mediation	CW
Lauren Weetman	06/21/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	06/21/21	0.5	FOMB and AAFAF Advisor Call re Mediation Analysis	CW
Lauren Weetman	06/21/21	1.5	FOMB Board Call	CW
Lauren Weetman	06/21/21	1.0	Internal Call re Board Materials	CW
Lauren Weetman	06/21/21	2.0	Preparation of Analysis re Disclosure Statement	CW
Lauren Weetman	06/21/21	2.5	Preparation of Analysis re Mediation	CW
Lauren Weetman	06/21/21	6.0	Preparation of Board Materials	CW
Lauren Weetman	06/21/21	1.0	Preparation of Claims Summary for Public Disclosure	CW
Lauren Weetman	06/21/21	1.0	Preparation of Mediation Materials	CW
Lauren Weetman	06/22/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	06/22/21	0.5	Preparation of Analysis re Mediation	CW
Lauren Weetman	06/22/21	1.5	Preparation of Board Materials	CW
Lauren Weetman	06/22/21	0.5	Preparation of Cash Analysis re Mediation	CW
Lauren Weetman	06/22/21	10.0	Preparation of Claims Summary for Public Disclosure	CW
Lauren Weetman	06/22/21	1.0	Review of Revised PSA Draft	CW
Lauren Weetman	06/23/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	06/23/21	1.0	FOMB Advisor Call re Mediation	CW
Lauren Weetman	06/23/21	1.0	FOMB Advisor Call re Mediation	CW
Lauren Weetman	06/23/21	1.0	Internal Discussions re Claims Summary for Public Disclosure	CW
Lauren Weetman	06/23/21	1.5	Preparation of Analysis re Mediation	CW
Lauren Weetman	06/23/21	8.0	Preparation of Claims Summary for Public Disclosure	CW
Lauren Weetman	06/23/21	0.5	Response to Joinder Inquiry	CW
Lauren Weetman	06/24/21	1.0	Edits to Revised PSA	CW
Lauren Weetman	06/24/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	06/24/21	0.5	FOMB and AAFAF Advisor Call re Exchange	CW
Lauren Weetman	06/24/21	1.0	FOMB and AAFAF Advisor Call re Mediation	CW
Lauren Weetman	06/24/21	1.0	Internal Discussions re Board Materials	CW
Lauren Weetman	06/24/21	1.0	Internal Discussions re Disclosure Statement	CW
Lauren Weetman	06/24/21	1.0	Preparation of Analysis re Disclosure Statement	CW
Lauren Weetman	06/24/21	3.0	Preparation of Board Materials	CW
Lauren Weetman	06/24/21	4.0	Preparation of Claims Summary for Public Disclosure	CW
Lauren Weetman	06/24/21	1.0	Review and Analysis of Settlement Proposal	CW
Lauren Weetman	06/24/21	1.0	Review of Disclosure Statement	CW
Lauren Weetman	06/25/21	0.5	Call with FOMB Executive	CW
Lauren Weetman	06/25/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	06/25/21	1.5	FOMB Board Call	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2021 THROUGH JUNE 30, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	06/25/21	6.0	Preparation of Claims Summary for Public Disclosure	CW
Lauren Weetman	06/25/21	0.5	Preparation of Materials re Mediation	CW
Lauren Weetman	06/25/21	1.0	Review of PSA	CW
Lauren Weetman	06/26/21	0.5	Internal Discussions re Mediation	CW
Lauren Weetman	06/26/21	2.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	06/26/21	0.5	Preparation of Materials for Creditor Advisor	CW
Lauren Weetman	06/26/21	0.5	Review of Analysis for Creditor Advisors	CW
Lauren Weetman	06/27/21	0.5	FOMB Advisor Call re Mediation	CW
Lauren Weetman	06/27/21	1.0	Mediation	CW
Lauren Weetman	06/27/21	3.5	Preparation of Analysis re Mediation	CW
Lauren Weetman	06/27/21	1.0	Revisions to Settlement Analysis	CW
Lauren Weetman	06/28/21	0.5	Call with Creditors re Mediation	CW
Lauren Weetman	06/28/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	06/28/21	0.5	FOMB Advisor Call with Creditor Advisors re Mediation	CW
Lauren Weetman	06/28/21	1.0	FOMB and UCC Advisor Call	CW
Lauren Weetman	06/28/21	0.5	Internal Discussion re Mediation	CW
Lauren Weetman	06/28/21	1.0	Internal Discussion re Mediation Analysis	CW
Lauren Weetman	06/28/21	2.5	Preparation of Analysis for Mediator Financial Advisor	CW
Lauren Weetman	06/28/21	0.5	Preparation of Analysis re Disclosure Statement	CW
Lauren Weetman	06/28/21	1.5	Preparation of Analysis re Mediation	CW
Lauren Weetman	06/28/21	1.5	Preparation of Analysis re Mediation	CW
Lauren Weetman	06/28/21	0.5	Preparation of Analysis re Mediation	CW
Lauren Weetman	06/28/21	3.0	Preparation of Various Materials re Disclosure Statement	CW
Lauren Weetman	06/29/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	06/29/21	1.5	Internal Discussions re Claims Reconciliation	CW
Lauren Weetman	06/29/21	1.5	Preparation of Analysis re Disclosure Statement	CW
Lauren Weetman	06/29/21	1.5	Preparation of Materials re Disclosure Statement	CW
Lauren Weetman	06/30/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	06/30/21	1.0	FOMB Advisor Call re Confirmation	CW
Lauren Weetman	06/30/21	1.5	Mediation	CW
Lauren Weetman	06/30/21	2.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	06/30/21	3.0	Preparation of Board Materials	CW
Lauren Weetman	06/30/21	3.5	Preparation of Mediation Materials	CW
		<u>212.5</u>		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Title	Hours
Steve Zelin	Partner	48.5
William Evarts	Vice President	213.5
Ashim Midha	Associate	112.5
Lauren Weetman	Analyst	<u>247.5</u>
	Total	<u><u>622.0</u></u>

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Date	Hours	Explanation	Entity
Steve Zelin	07/01/21	0.5	FOMB Advisor Call	CW
Steve Zelin	07/01/21	1.5	Virtual Attendance of Public Board Meeting	CW
Steve Zelin	07/02/21	1.0	Review of FOMB Annual Report	CW
Steve Zelin	07/03/21	1.0	Calls with FOMB Advisors re Mediator Proposal	CW
Steve Zelin	07/03/21	1.0	Review of Materials re Mediation	CW
Steve Zelin	07/05/21	0.5	Internal Call re Mediation	CW
Steve Zelin	07/05/21	1.0	Review of Materials re Mediation	CW
Steve Zelin	07/06/21	0.5	Call with FOMB Executive re Mediation	CW
Steve Zelin	07/06/21	1.0	FOMB Advisor and AAFAF Advisor Call re Mediation	CW
Steve Zelin	07/06/21	0.5	FOMB Advisor Call	CW
Steve Zelin	07/06/21	1.5	FOMB Board Call	CW
Steve Zelin	07/06/21	2.0	Internal Calls re Mediation	CW
Steve Zelin	07/06/21	1.5	Preparation for FOMB Board Call	CW
Steve Zelin	07/07/21	1.0	Calls with FOMB Executive	CW
Steve Zelin	07/07/21	0.5	FOMB Advisor Call	CW
Steve Zelin	07/08/21	0.5	Call with Creditor Advisor re Mediation	CW
Steve Zelin	07/08/21	0.5	FOMB Advisor Call	CW
Steve Zelin	07/08/21	1.0	Mediation	CW
Steve Zelin	07/08/21	0.5	Preparation for Mediation	CW
Steve Zelin	07/09/21	1.0	FOMB Advisor Call	CW
Steve Zelin	07/09/21	0.5	FOMB Advisor Call re Mediation	CW
Steve Zelin	07/09/21	1.0	FOMB Board Call	CW
Steve Zelin	07/09/21	1.5	Mediation	CW
Steve Zelin	07/09/21	0.5	Preparation for FOMB Board Call	CW
Steve Zelin	07/11/21	1.0	Internal Calls re Mediation	CW
Steve Zelin	07/11/21	1.0	Review of Board Materials	CW
Steve Zelin	07/12/21	0.5	FOMB Advisor Call	CW
Steve Zelin	07/12/21	1.0	FOMB Board Call	CW
Steve Zelin	07/12/21	0.5	Internal Call re Board Materials	CW
Steve Zelin	07/12/21	0.5	Preparation for FOMB Board Call	CW
Steve Zelin	07/13/21	1.0	Calls with Creditor Advisors re Mediation	CW
Steve Zelin	07/13/21	0.5	FOMB Advisor Call	CW
Steve Zelin	07/13/21	1.0	FOMB Board Call	CW
Steve Zelin	07/13/21	1.0	Internal Calls re Mediation	CW
Steve Zelin	07/13/21	0.5	Review of Materials for FOMB Board Call	CW
Steve Zelin	07/13/21	3.0	Virtual Attendance of Disclosure Statement Hearing	CW
Steve Zelin	07/14/21	0.5	FOMB Advisor Call	CW
Steve Zelin	07/14/21	1.0	Mediation	CW
Steve Zelin	07/15/21	0.5	FOMB Advisor Call	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Date	Hours	Explanation	Entity
Steve Zelin	07/16/21	0.5	FOMB Advisor Call	CW
Steve Zelin	07/16/21	0.5	Internal Calls and Emails re Mediation Settlement	CW
Steve Zelin	07/19/21	0.5	FOMB Advisor Call	CW
Steve Zelin	07/20/21	0.5	FOMB Advisor Call	CW
Steve Zelin	07/21/21	0.5	FOMB Advisor Call	CW
Steve Zelin	07/22/21	0.5	FOMB Advisor Call	CW
Steve Zelin	07/23/21	0.5	FOMB Advisor Call	CW
Steve Zelin	07/23/21	1.0	FOMB Board Call	CW
Steve Zelin	07/26/21	0.5	FOMB Advisor Call	CW
Steve Zelin	07/27/21	0.5	Call with Government Officials re Plan	CW
Steve Zelin	07/27/21	0.5	FOMB Advisor Call	CW
Steve Zelin	07/28/21	0.5	Call with FOMB Executive	CW
Steve Zelin	07/28/21	0.5	FOMB Advisor Call	CW
Steve Zelin	07/28/21	0.5	Review of Disclosure Statement Draft	CW
Steve Zelin	07/29/21	0.5	FOMB Advisor Call	CW
Steve Zelin	07/29/21	2.0	Virtual Attendance of Disclosure Statement Hearing	CW
Steve Zelin	07/30/21	0.5	FOMB Advisor Call	CW
Steve Zelin	07/30/21	0.5	FOMB Advisor Call re Confirmation	CW
Steve Zelin	07/30/21	1.5	FOMB Board Call	CW
Steve Zelin	07/30/21	0.5	Review of Materials for FOMB Board Call	CW
		48.5		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	07/01/21	0.5	Calls and Email Correspondence re Bond Issuance Mechanics	CW
Willie Evarts	07/01/21	4.0	Calls and Email Correspondence re UCC Settlement Revisions	CW
Willie Evarts	07/01/21	0.5	Calls with FOMB Advisors re Mediation Analysis	CW
Willie Evarts	07/01/21	1.0	Email Correspondence and Calls with Mediator Financial Advisor	CW
Willie Evarts	07/01/21	0.5	Preparation of Analysis re Claims Reconciliation	CW
Willie Evarts	07/01/21	0.5	FOMB Advisor Call	CW
Willie Evarts	07/01/21	0.5	FOMB Advisor Call re Objections	CW
Willie Evarts	07/01/21	1.5	Virtual Attendance of Public Board Meeting	CW
Willie Evarts	07/02/21	1.0	Preparation of Analysis re Email from Board Member	CW
Willie Evarts	07/02/21	1.0	FOMB Advisor and AAFAF Advisor Call	CW
Willie Evarts	07/02/21	4.0	Mediator Proposal Receipt and Related Analysis	CW
Willie Evarts	07/02/21	2.0	Review of FOMB Annual Report	CW
Willie Evarts	07/03/21	1.5	Calls with FOMB Advisors re Mediator Proposal	CW
Willie Evarts	07/03/21	1.0	Internal Discussions re Analysis	CW
Willie Evarts	07/03/21	1.0	Review of PBA Loan Documentation	CW
Willie Evarts	07/03/21	3.5	Revisions to Materials re Mediation	CW
Willie Evarts	07/04/21	0.5	Internal Calls and Emails re Mediation Analysis	CW
Willie Evarts	07/05/21	0.5	Internal Call re Mediation	CW
Willie Evarts	07/05/21	0.5	Internal Discussion re Mediation Materials	CW
Willie Evarts	07/05/21	4.0	Revision of Board Materials	CW
Willie Evarts	07/06/21	0.5	Call with FOMB Executive re Mediation	CW
Willie Evarts	07/06/21	1.0	FOMB Advisor and AAFAF Advisor Call re Mediation	CW
Willie Evarts	07/06/21	0.5	FOMB Advisor Call	CW
Willie Evarts	07/06/21	1.5	FOMB Board Call	CW
Willie Evarts	07/06/21	1.0	GUC Claim Reconciliation	CW
Willie Evarts	07/06/21	1.0	Internal Call re Analysis for Board Materials	CW
Willie Evarts	07/06/21	2.0	Internal Calls re Mediation	CW
Willie Evarts	07/06/21	3.0	Revision of Board Materials	CW
Willie Evarts	07/07/21	1.0	Call with FOMB and AAFAF Advisors re Governmental Claims	CW
Willie Evarts	07/07/21	2.0	Calls and Email Correspondence with FOMB Executive	CW
Willie Evarts	07/07/21	1.0	Claim Allocation Detail	ERS
Willie Evarts	07/07/21	1.0	Edits to Mediation Settlement Proposal	CW
Willie Evarts	07/07/21	0.5	FOMB Advisor Call	CW
Willie Evarts	07/07/21	1.5	GUC Claim Reconciliation	CW
Willie Evarts	07/07/21	1.0	Internal Calls re Mediation	CW
Willie Evarts	07/07/21	1.5	Review of Creditor Plan Comments	CW
Willie Evarts	07/08/21	0.5	Call with Creditor Advisor re Mediation	CW
Willie Evarts	07/08/21	0.5	Call with Mediator Financial Advisor	CW
Willie Evarts	07/08/21	1.0	Edits to UCC Settlement Proposal	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	07/08/21	0.5	FOMB Advisor Call	CW
Willie Evarts	07/08/21	1.5	GUC Claim Reconciliation	CW
Willie Evarts	07/08/21	1.0	Internal Discussions re Mediation Analysis	CW
Willie Evarts	07/08/21	1.0	Mediation	CW
Willie Evarts	07/08/21	2.0	Review of Settlement Proposal Modeling	CW
Willie Evarts	07/09/21	2.5	Analysis for FOMB	CW
Willie Evarts	07/09/21	3.0	Analysis of Mediation Settlement Proposal	CW
Willie Evarts	07/09/21	1.0	Edits to UCC Settlement Proposal	CW
Willie Evarts	07/09/21	1.0	FOMB Advisor Call	CW
Willie Evarts	07/09/21	0.5	FOMB Advisor Call re Mediation	CW
Willie Evarts	07/09/21	1.0	FOMB Board Call	CW
Willie Evarts	07/09/21	1.0	GUC Claim Reconciliation	CW
Willie Evarts	07/09/21	1.5	Mediation	CW
Willie Evarts	07/10/21	1.5	Calls and Emails with PSA Creditors re Plan Changes	CW
Willie Evarts	07/10/21	1.0	Internal Discussions re Analysis for Board Materials	CW
Willie Evarts	07/10/21	2.5	Revisions to Analysis for Board Materials	CW
Willie Evarts	07/11/21	1.0	Call with FOMB Advisors	CW
Willie Evarts	07/11/21	2.0	Internal Calls re Mediation	CW
Willie Evarts	07/11/21	1.5	Review and Discussion of Edits to PSA	CW
Willie Evarts	07/11/21	3.0	Revisions to Board Materials	CW
Willie Evarts	07/12/21	0.5	FOMB Advisor Call	CW
Willie Evarts	07/12/21	1.0	FOMB Board Call	CW
Willie Evarts	07/12/21	0.5	Internal Call re Board Materials	CW
Willie Evarts	07/12/21	1.0	Internal Calls re Mediation	CW
Willie Evarts	07/12/21	1.0	Review and Discussion of Edits to Plan	CW
Willie Evarts	07/12/21	5.0	Revisions to Board Materials	CW
Willie Evarts	07/13/21	0.5	Call with Creditor Advisor re Mediation	CW
Willie Evarts	07/13/21	2.0	Calls with Creditor Advisors re Mediation	CW
Willie Evarts	07/13/21	0.5	FOMB Advisor Call	CW
Willie Evarts	07/13/21	1.0	FOMB Board Call	CW
Willie Evarts	07/13/21	1.0	Internal Calls re Mediation	CW
Willie Evarts	07/13/21	1.5	PSA Execution and Signature Collection	CW
Willie Evarts	07/13/21	3.0	Virtual Attendance of Disclosure Statement Hearing	CW
Willie Evarts	07/14/21	2.0	Correspondence with Mediation team	CW
Willie Evarts	07/14/21	0.5	FOMB Advisor Call	CW
Willie Evarts	07/14/21	1.0	Internal Calls re Mediation	CW
Willie Evarts	07/14/21	1.0	Mediation	CW
Willie Evarts	07/14/21	1.0	Review and Edits to Press Release	CW
Willie Evarts	07/14/21	2.0	Revisions to Term Sheet for Mediation Settlement Agreement	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	07/15/21	1.0	Emails and Calls with PSA Creditor Advisors	CW
Willie Evarts	07/15/21	0.5	FOMB Advisor Call	CW
Willie Evarts	07/15/21	2.0	Mediation Claims Reconciliation	CW
Willie Evarts	07/15/21	1.0	Review and Edits to Press Release	CW
Willie Evarts	07/16/21	2.0	Discussion and Responses on Court Production Requirements	CW
Willie Evarts	07/16/21	0.5	FOMB Advisor Call	CW
Willie Evarts	07/16/21	0.5	Internal Calls and Emails re Mediation Settlement	CW
Willie Evarts	07/16/21	2.5	Preparation of PSA Settlement Summary	CW
Willie Evarts	07/18/21	2.0	Analysis of Mediation Settlement Proposal	CW
Willie Evarts	07/18/21	0.5	Discussion and Responses on Court Production Requirements	CW
Willie Evarts	07/18/21	2.0	Edits to PSA Settlement Summary	CW
Willie Evarts	07/18/21	1.0	FOMB Advisor Call	CW
Willie Evarts	07/18/21	0.5	Internal Call re PSA	CW
Willie Evarts	07/19/21	2.0	Analysis for Mediation Settlement	CW
Willie Evarts	07/19/21	4.0	Calls with Creditor Advisors re Mediation	CW
Willie Evarts	07/19/21	0.5	FOMB Advisor Call	CW
Willie Evarts	07/20/21	1.5	Analysis for Mediation Settlement	CW
Willie Evarts	07/20/21	0.5	Call with AAFAF and FOMB Advisors re Mediation	CW
Willie Evarts	07/20/21	2.0	Calls and Emails re CUSIP Exchange	CW
Willie Evarts	07/20/21	0.5	FOMB Advisor Call	CW
Willie Evarts	07/20/21	3.5	PSA Drafting and Revisions with AAFAF	CW
Willie Evarts	07/21/21	2.0	Analysis for Mediation Settlement	CW
Willie Evarts	07/21/21	1.0	Call with Creditor Advisor re Mediation	CW
Willie Evarts	07/21/21	1.0	CUSIP Exchange Mechanics	CW
Willie Evarts	07/21/21	0.5	FOMB Advisor Call	CW
Willie Evarts	07/21/21	0.5	Internal Discussion re Claims	CW
Willie Evarts	07/21/21	4.0	Review of PSA Draft	CW
Willie Evarts	07/22/21	2.0	CUSIP Exchange Mechanics	CW
Willie Evarts	07/22/21	1.0	Edits to Media Talking Points	CW
Willie Evarts	07/22/21	0.5	FOMB Advisor Call	CW
Willie Evarts	07/22/21	1.0	FOMB Board Materials for Settlement Approval	CW
Willie Evarts	07/22/21	0.5	Plan Implementation Call	CW
Willie Evarts	07/22/21	4.0	PSA Edits and Revisions	CW
Willie Evarts	07/22/21	1.0	Review of Model Provided in Discovery Dataroom	CW
Willie Evarts	07/23/21	2.5	Calls and Emails with Creditor Advisors re Mediation	CW
Willie Evarts	07/23/21	0.5	FOMB Advisor Call	CW
Willie Evarts	07/23/21	1.0	FOMB Board Call	CW
Willie Evarts	07/23/21	1.5	Review and Preparation of Materials re Plan	CW
Willie Evarts	07/23/21	3.0	Review and Preparation of Materials re PSA	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	07/24/21	1.5	CUSIP Exchange Mechanics	CW
Willie Evarts	07/24/21	0.5	FOMB Advisor Call re Mediation	CW
Willie Evarts	07/24/21	3.0	Review and Preparation of Materials re Plan	CW
Willie Evarts	07/25/21	0.5	Call with Creditor Advisors re Plan	CW
Willie Evarts	07/25/21	0.5	FOMB Advisor Call re UCC	CW
Willie Evarts	07/25/21	3.5	Plan Edits and Revisions	CW
Willie Evarts	07/26/21	3.0	Analysis for Mediation Settlement	CW
Willie Evarts	07/26/21	0.5	Call with Creditor Advisor re Mediation	CW
Willie Evarts	07/26/21	0.5	FOMB Advisor Call	CW
Willie Evarts	07/26/21	1.0	Internal Calls re Plan and Disclosure Statement	CW
Willie Evarts	07/26/21	5.0	Plan Edits and Revisions	CW
Willie Evarts	07/27/21	0.5	Call with Government Officials re Plan	CW
Willie Evarts	07/27/21	2.0	Calls with Creditor Advisors re Settlement	CW
Willie Evarts	07/27/21	1.5	Calls and Email Correspondence re CUSIP Exchange Mechanics	CW
Willie Evarts	07/27/21	1.0	Review and Preparation of Disclosure Statement	CW
Willie Evarts	07/27/21	0.5	FOMB Advisor Call	CW
Willie Evarts	07/27/21	1.0	Responses to Press Inquiries	CW
Willie Evarts	07/28/21	0.5	Call with FOMB Executive	CW
Willie Evarts	07/28/21	0.5	FOMB Advisor Call	CW
Willie Evarts	07/28/21	1.0	Internal Calls re Disclosure Statement	CW
Willie Evarts	07/28/21	2.5	Internal Discussions re Allocation Analysis for Disclosure Statement	CW
Willie Evarts	07/28/21	3.0	Review of Disclosure Statement Draft	CW
Willie Evarts	07/29/21	1.5	Calls and Emails re Disclosure Statement	CW
Willie Evarts	07/29/21	0.5	FOMB Advisor Call	CW
Willie Evarts	07/29/21	1.0	Internal Calls re Workstreams	CW
Willie Evarts	07/29/21	2.0	Preparation of CVI and PoA Explanation Presentation	CW
Willie Evarts	07/29/21	1.5	Review of Plan Analysis for Proskauer	CW
Willie Evarts	07/29/21	2.0	Virtual Attendance of Disclosure Statement Hearing	CW
Willie Evarts	07/30/21	2.0	CUSIP Exchange Mechanics	CW
Willie Evarts	07/30/21	0.5	FOMB Advisor Call	CW
Willie Evarts	07/30/21	0.5	FOMB Advisor Call re Confirmation	CW
Willie Evarts	07/30/21	1.5	FOMB Board Call	CW
Willie Evarts	07/30/21	0.5	Internal Calls re Materials for FOMB Executive	CW
Willie Evarts	07/31/21	1.0	Emails with Proskauer re Confirmation Witnesses	CW
		<u>213.5</u>		

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HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Date	Hours	Explanation	Entity
Ashim Midha	07/01/21	0.5	FOMB Advisor Call	CW
Ashim Midha	07/01/21	0.5	FOMB Advisor Call re Objections	CW
Ashim Midha	07/01/21	1.5	Virtual Attendance of Public Board Meeting	CW
Ashim Midha	07/02/21	1.0	FOMB Advisor and AAFAF Advisor Call	CW
Ashim Midha	07/02/21	1.0	Preparation of Materials re Mediation	CW
Ashim Midha	07/02/21	0.5	Review of Materials re Mediation	CW
Ashim Midha	07/03/21	0.5	Preparation of Materials re External Communications	CW
Ashim Midha	07/03/21	1.5	Review of Materials re Mediation	CW
Ashim Midha	07/05/21	0.5	Internal Call re Mediation	CW
Ashim Midha	07/05/21	0.5	Internal Discussion re Mediation Materials	CW
Ashim Midha	07/05/21	1.5	Review of Materials re Mediation	CW
Ashim Midha	07/06/21	0.5	Call with FOMB Executive re Mediation	CW
Ashim Midha	07/06/21	1.0	FOMB Advisor and AAFAF Advisor Call re Mediation	CW
Ashim Midha	07/06/21	0.5	FOMB Advisor Call	CW
Ashim Midha	07/06/21	1.5	FOMB Board Call	CW
Ashim Midha	07/06/21	1.0	Internal Call re Analysis for Board Materials	CW
Ashim Midha	07/06/21	2.0	Internal Calls re Mediation	CW
Ashim Midha	07/06/21	1.5	Preparation and Review of Materials re Proposal	CW
Ashim Midha	07/07/21	0.5	FOMB Advisor Call	CW
Ashim Midha	07/07/21	1.0	Internal Calls re Mediation	CW
Ashim Midha	07/07/21	1.0	Preparation of Materials re External Communications	CW
Ashim Midha	07/08/21	0.5	Call with Creditor Advisor re Mediation	CW
Ashim Midha	07/08/21	0.5	Call with Prime Clerk re Disclosure Statement	CW
Ashim Midha	07/08/21	0.5	FOMB Advisor Call	CW
Ashim Midha	07/08/21	1.0	Internal Discussions re Mediation Analysis	CW
Ashim Midha	07/08/21	1.0	Mediation	CW
Ashim Midha	07/08/21	1.0	Preparation and Review of Analysis re Mediation	CW
Ashim Midha	07/09/21	1.0	FOMB Advisor Call	CW
Ashim Midha	07/09/21	0.5	FOMB Advisor Call re Mediation	CW
Ashim Midha	07/09/21	1.0	FOMB Board Call	CW
Ashim Midha	07/09/21	1.5	Mediation	CW
Ashim Midha	07/10/21	1.0	Review of Analysis for Board Materials	CW
Ashim Midha	07/11/21	2.0	Internal Calls re Mediation	CW
Ashim Midha	07/11/21	1.0	Preparation of PRIFA Summary Term Sheet	CW
Ashim Midha	07/11/21	1.0	Review and Preparation of Board Materials	CW
Ashim Midha	07/12/21	0.5	FOMB Advisor Call	CW
Ashim Midha	07/12/21	1.0	FOMB Board Call	CW
Ashim Midha	07/12/21	0.5	Internal Call re Board Materials	CW
Ashim Midha	07/12/21	1.0	Internal Calls re Mediation	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Ashim Midha	07/12/21	0.5	Preparation of Materials re Mediation	CW
Ashim Midha	07/12/21	1.0	Review and Preparation of Board Materials	CW
Ashim Midha	07/13/21	0.5	Call with Creditor Advisor re Mediation	CW
Ashim Midha	07/13/21	0.5	FOMB Advisor Call	CW
Ashim Midha	07/13/21	1.0	FOMB Board Call	CW
Ashim Midha	07/13/21	1.0	Internal Calls re Mediation	CW
Ashim Midha	07/13/21	1.5	PSA Execution and Signature Collection	CW
Ashim Midha	07/13/21	2.0	Review and Preparation of Board Materials	CW
Ashim Midha	07/13/21	1.0	Virtual Attendance of Disclosure Statement Hearing	CW
Ashim Midha	07/14/21	0.5	Email Correspondence re PSA	CW
Ashim Midha	07/14/21	0.5	FOMB Advisor Call	CW
Ashim Midha	07/14/21	1.0	Internal Calls re Mediation	CW
Ashim Midha	07/14/21	1.0	Mediation	CW
Ashim Midha	07/14/21	2.0	Preparation of Materials re Mediation	CW
Ashim Midha	07/15/21	0.5	FOMB Advisor Call	CW
Ashim Midha	07/15/21	1.0	Internal Discussion re Mediation	CW
Ashim Midha	07/15/21	1.0	Mediation Claims Reconciliation	CW
Ashim Midha	07/16/21	0.5	Email Correspondence re Joinders	CW
Ashim Midha	07/16/21	0.5	FOMB Advisor Call	CW
Ashim Midha	07/17/21	2.5	Preparation of PSA Settlement Summary	CW
Ashim Midha	07/18/21	0.5	Email Correspondence re Joinders	CW
Ashim Midha	07/18/21	1.0	FOMB Advisor Call	CW
Ashim Midha	07/18/21	0.5	Internal Call re PSA	CW
Ashim Midha	07/18/21	2.0	Preparation of Analysis re Mediation	CW
Ashim Midha	07/18/21	3.0	Preparation of PSA Settlement Summary	CW
Ashim Midha	07/19/21	0.5	FOMB Advisor Call	CW
Ashim Midha	07/19/21	2.0	Preparation of Materials re Mediation	CW
Ashim Midha	07/20/21	0.5	Call with AAFAF and FOMB Advisors re Mediation	CW
Ashim Midha	07/20/21	0.5	Email Correspondence re Joinders	CW
Ashim Midha	07/20/21	0.5	FOMB Advisor Call	CW
Ashim Midha	07/20/21	4.0	Preparation of Materials re Mediation	CW
Ashim Midha	07/21/21	1.0	Call with Creditor Advisor re Mediation	CW
Ashim Midha	07/21/21	0.5	Email Correspondence re Joinders	CW
Ashim Midha	07/21/21	0.5	FOMB Advisor Call	CW
Ashim Midha	07/21/21	3.0	Preparation of Analysis re Plan and Disclosure Statement	CW
Ashim Midha	07/21/21	2.0	Preparation of PSA Settlement Summary	CW
Ashim Midha	07/22/21	0.5	FOMB Advisor Call	CW
Ashim Midha	07/22/21	0.5	FOMB Advisor Call re Plan and Disclosure Statement	CW
Ashim Midha	07/22/21	1.5	Preparation of Model Provided in Discovery Dataroom	CW

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HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Date	Hours	Explanation	Entity
Ashim Midha	07/22/21	0.5	Preparation of PSA Settlement Summary	CW
Ashim Midha	07/23/21	0.5	Email Correspondence re Joinders	CW
Ashim Midha	07/23/21	0.5	FOMB Advisor Call	CW
Ashim Midha	07/23/21	1.0	FOMB Board Call	CW
Ashim Midha	07/23/21	0.5	Review of Materials re External Communications	CW
Ashim Midha	07/23/21	1.0	Review of Materials re Plan	CW
Ashim Midha	07/24/21	0.5	Call with AAFAF and FOMB Advisors re Mediation	CW
Ashim Midha	07/24/21	0.5	FOMB Advisor Call re Mediation	CW
Ashim Midha	07/24/21	1.0	Internal Discussion re Claims	CW
Ashim Midha	07/25/21	0.5	Call with Creditor Advisors re Plan	CW
Ashim Midha	07/25/21	0.5	FOMB Advisor Call re UCC	CW
Ashim Midha	07/25/21	2.0	Preparation of Materials re Disclosure Statement	CW
Ashim Midha	07/25/21	0.5	Preparation of Materials re Plan and Disclosure Statement	CW
Ashim Midha	07/25/21	2.0	Review and Preparation of PSA Settlement Summary	CW
Ashim Midha	07/26/21	0.5	Call with Creditor Advisor re Mediation	CW
Ashim Midha	07/26/21	0.5	FOMB Advisor Call	CW
Ashim Midha	07/26/21	1.0	Internal Calls re Plan and Disclosure Statement	CW
Ashim Midha	07/26/21	0.5	Internal Discussions re PSA Settlement Summary	CW
Ashim Midha	07/26/21	2.0	Preparation of Materials re Disclosure Statement	CW
Ashim Midha	07/26/21	0.5	Preparation of Materials re External Communications	CW
Ashim Midha	07/26/21	1.0	Preparation of PSA Settlement Summary	CW
Ashim Midha	07/27/21	0.5	Call with Creditor	CW
Ashim Midha	07/27/21	0.5	Call with Government Officials re Plan	CW
Ashim Midha	07/27/21	0.5	FOMB Advisor Call	CW
Ashim Midha	07/27/21	0.5	FOMB Advisor Call	CW
Ashim Midha	07/27/21	0.5	Preparation of Materials re PSA	CW
Ashim Midha	07/28/21	0.5	Call with FOMB Advisor re Disclosure Statement	CW
Ashim Midha	07/28/21	0.5	Call with FOMB Executive	CW
Ashim Midha	07/28/21	0.5	FOMB Advisor Call	CW
Ashim Midha	07/28/21	1.0	Internal Calls re Disclosure Statement	CW
Ashim Midha	07/28/21	1.0	Review of Materials re Disclosure Statement	CW
Ashim Midha	07/29/21	0.5	FOMB Advisor Call	CW
Ashim Midha	07/29/21	0.5	Internal Calls re Analysis for Proskauer	CW
Ashim Midha	07/29/21	1.0	Internal Calls re Workstreams	CW
Ashim Midha	07/29/21	1.0	Preparation of Materials re Plan	CW
Ashim Midha	07/29/21	2.0	Virtual Attendance of Disclosure Statement Hearing	CW
Ashim Midha	07/30/21	0.5	FOMB Advisor Call	CW
Ashim Midha	07/30/21	0.5	FOMB Advisor Call re Confirmation	CW
Ashim Midha	07/30/21	1.5	FOMB Board Call	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Ashim Midha	07/30/21	0.5	Internal Calls re Materials for FOMB Executive	CW
		<u>112.5</u>		

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HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	07/01/21	0.5	Preparation of Analysis re Claims Reconciliation	CW
Lauren Weetman	07/01/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	07/01/21	0.5	FOMB Advisor Call re Objections	CW
Lauren Weetman	07/01/21	4.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	07/01/21	1.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	07/01/21	2.0	Preparation of Materials re Mediation	CW
Lauren Weetman	07/01/21	1.5	Virtual Attendance of Public Board Meeting	CW
Lauren Weetman	07/02/21	2.0	Calls with AAFAF Advisor re Mediation	CW
Lauren Weetman	07/02/21	1.0	FOMB Advisor and AAFAF Advisor Call	CW
Lauren Weetman	07/02/21	7.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	07/02/21	5.0	Preparation of Materials re Mediation	CW
Lauren Weetman	07/02/21	1.0	Preparation of Materials re Mediation	CW
Lauren Weetman	07/03/21	0.5	Call with AAFAF Advisor re Mediation	CW
Lauren Weetman	07/03/21	1.0	Internal Discussions re Analysis	CW
Lauren Weetman	07/03/21	5.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	07/03/21	4.0	Preparation of Materials re Mediation	CW
Lauren Weetman	07/04/21	0.5	Call with AAFAF Advisor re Mediation	CW
Lauren Weetman	07/04/21	0.5	Internal Calls and Emails re Mediation Analysis	CW
Lauren Weetman	07/04/21	2.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	07/05/21	0.5	Internal Call re Mediation	CW
Lauren Weetman	07/05/21	0.5	Internal Discussion re Mediation Materials	CW
Lauren Weetman	07/05/21	0.5	Preparation of Analysis re Disclosure Statement	CW
Lauren Weetman	07/05/21	3.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	07/05/21	2.5	Preparation of Analysis re Mediation	CW
Lauren Weetman	07/05/21	1.5	Preparation of Analysis re Mediation	CW
Lauren Weetman	07/05/21	0.5	Preparation of Analysis re Mediation	CW
Lauren Weetman	07/05/21	7.0	Preparation of Materials re Mediation	CW
Lauren Weetman	07/06/21	0.5	Call with FOMB Executive re Mediation	CW
Lauren Weetman	07/06/21	1.0	Calls with AAFAF Advisor re Mediation	CW
Lauren Weetman	07/06/21	1.0	FOMB Advisor and AAFAF Advisor Call re Mediation	CW
Lauren Weetman	07/06/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	07/06/21	1.5	FOMB Board Call	CW
Lauren Weetman	07/06/21	1.0	Internal Call re Analysis for Board Materials	CW
Lauren Weetman	07/06/21	2.0	Internal Calls re Mediation	CW
Lauren Weetman	07/06/21	4.0	Preparation of Board Materials	CW
Lauren Weetman	07/06/21	4.5	Preparation of Mediation Materials	CW
Lauren Weetman	07/07/21	0.5	Calls with AAFAF Advisor re Mediation	CW
Lauren Weetman	07/07/21	2.0	Calls with Prime Clerk re Disclosure Statement	CW
Lauren Weetman	07/07/21	0.5	FOMB Advisor Call	CW

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HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	07/07/21	1.0	Internal Calls re Mediation	CW
Lauren Weetman	07/07/21	1.0	Preparation of Analysis re Disclosure Statement	ERS
Lauren Weetman	07/07/21	2.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	07/07/21	4.0	Preparation of Mediation Settlement Proposal	CW
Lauren Weetman	07/07/21	0.5	Review of Creditor Plan Comments	CW
Lauren Weetman	07/08/21	0.5	Call with Creditor Advisor re Mediation	CW
Lauren Weetman	07/08/21	0.5	Call with Prime Clerk re Disclosure Statement	CW
Lauren Weetman	07/08/21	1.0	Calls with Prime Clerk re Disclosure Statement	CW
Lauren Weetman	07/08/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	07/08/21	1.0	Internal Discussions re Mediation Analysis	CW
Lauren Weetman	07/08/21	1.0	Mediation	CW
Lauren Weetman	07/08/21	0.5	Preparation of Analysis re External Communications	CW
Lauren Weetman	07/08/21	4.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	07/09/21	1.0	FOMB Advisor Call	CW
Lauren Weetman	07/09/21	0.5	FOMB Advisor Call re Mediation	CW
Lauren Weetman	07/09/21	1.0	FOMB Board Call	CW
Lauren Weetman	07/09/21	1.5	Mediation	CW
Lauren Weetman	07/09/21	1.0	Preparation of Analysis for AAFAF Advisor	CW
Lauren Weetman	07/09/21	5.0	Preparation of Analysis re Board Materials	CW
Lauren Weetman	07/09/21	2.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	07/09/21	2.0	Preparation of Board Materials	CW
Lauren Weetman	07/10/21	1.0	Internal Discussions re Analysis for Board Materials	CW
Lauren Weetman	07/10/21	4.5	Preparation of Analysis for Board Materials	CW
Lauren Weetman	07/11/21	1.0	Call with FOMB Advisors	CW
Lauren Weetman	07/11/21	2.0	Internal Calls re Mediation	CW
Lauren Weetman	07/11/21	3.0	Preparation of Analysis re Board Materials	CW
Lauren Weetman	07/11/21	1.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	07/11/21	6.0	Preparation of Board Materials	CW
Lauren Weetman	07/11/21	1.0	Preparation of PRIFA Proposal	CW
Lauren Weetman	07/11/21	1.0	Preparation of PRIFA Summary Term Sheet	CW
Lauren Weetman	07/12/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	07/12/21	1.0	FOMB Board Call	CW
Lauren Weetman	07/12/21	0.5	Internal Call re Board Materials	CW
Lauren Weetman	07/12/21	1.0	Internal Calls re Mediation	CW
Lauren Weetman	07/12/21	3.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	07/12/21	5.5	Preparation of Board Materials	CW
Lauren Weetman	07/12/21	1.5	Preparation of Board Materials	CW
Lauren Weetman	07/12/21	0.5	Preparation of Materials re External Communications	CW
Lauren Weetman	07/13/21	0.5	Call with Creditor Advisor re Mediation	CW

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HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	07/13/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	07/13/21	1.0	FOMB Board Call	CW
Lauren Weetman	07/13/21	1.0	Internal Calls re Mediation	CW
Lauren Weetman	07/13/21	2.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	07/13/21	1.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	07/13/21	4.5	Preparation of Board Materials	CW
Lauren Weetman	07/13/21	1.0	Preparation of PRIFA Mediation Proposal	CW
Lauren Weetman	07/13/21	1.5	PSA Execution and Signature Collection	CW
Lauren Weetman	07/13/21	3.0	Virtual Attendance of Disclosure Statement Hearing	CW
Lauren Weetman	07/14/21	0.5	Calls with AAFAF Advisor re Mediation	CW
Lauren Weetman	07/14/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	07/14/21	1.0	Internal Calls re Mediation	CW
Lauren Weetman	07/14/21	1.0	Mediation	CW
Lauren Weetman	07/14/21	0.5	Preparation of Analysis for FOMB Advisor	CW
Lauren Weetman	07/14/21	2.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	07/14/21	1.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	07/14/21	3.5	Preparation of PRIFA Summary Term Sheet	CW
Lauren Weetman	07/15/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	07/15/21	1.0	Internal Discussion re Mediation	CW
Lauren Weetman	07/15/21	3.0	Mediation Claims Reconciliation	CW
Lauren Weetman	07/15/21	3.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	07/15/21	2.0	Preparation of Proposal Analysis	CW
Lauren Weetman	07/16/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	07/19/21	1.0	Preparation of Analysis for Mediation Settlement	CW
Lauren Weetman	07/21/21	0.5	Internal Discussion re Claims	CW
Lauren Weetman	07/22/21	1.5	Preparation of Model Provided in Discovery Dataroom	CW
Lauren Weetman	07/24/21	1.0	Internal Discussion re Claims	CW
Lauren Weetman	07/24/21	0.5	Preparation of Analysis re Claims	CW
Lauren Weetman	07/25/21	0.5	Call with Creditor Advisors re Plan	CW
Lauren Weetman	07/25/21	0.5	FOMB Advisor Call re UCC	CW
Lauren Weetman	07/25/21	1.0	Plan Edits and Revisions	CW
Lauren Weetman	07/25/21	8.0	Preparation of Analysis re Claims	CW
Lauren Weetman	07/26/21	0.5	Call with Creditor Advisor re Mediation	CW
Lauren Weetman	07/26/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	07/26/21	1.0	Internal Calls re Plan and Disclosure Statement	CW
Lauren Weetman	07/26/21	0.5	Internal Discussions re PSA Settlement Summary	CW
Lauren Weetman	07/26/21	2.5	Preparation of Analysis re Disclosure Statement	CW
Lauren Weetman	07/26/21	1.5	Preparation of Analysis re Mediation	CW
Lauren Weetman	07/26/21	1.0	Preparation of Analysis re Mediation	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	07/26/21	2.5	Preparation of PSA Settlement Summary	CW
Lauren Weetman	07/26/21	1.5	Review of Disclosure Statement	CW
Lauren Weetman	07/27/21	0.5	Call with Government Officials re Plan	CW
Lauren Weetman	07/27/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	07/27/21	0.5	Preparation of Analysis re Disclosure Statement	CW
Lauren Weetman	07/27/21	0.5	Preparation of Materials re External Communications	CW
Lauren Weetman	07/27/21	3.0	Preparation of Materials re Government Officials	CW
Lauren Weetman	07/28/21	0.5	Call with FOMB Executive	CW
Lauren Weetman	07/28/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	07/28/21	1.0	Internal Calls re Disclosure Statement	CW
Lauren Weetman	07/28/21	2.5	Internal Discussions re Allocation Analysis for Disclosure Statement	CW
Lauren Weetman	07/28/21	10.0	Preparation of Allocation Analysis re Disclosure Statement	CW
Lauren Weetman	07/28/21	1.5	Preparation of Analysis	ERS
Lauren Weetman	07/29/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	07/29/21	0.5	Internal Calls re Analysis for Proskauer	CW
Lauren Weetman	07/29/21	1.0	Internal Calls re Workstreams	CW
Lauren Weetman	07/29/21	2.5	Preparation of Allocation Analysis re Disclosure Statement	CW
Lauren Weetman	07/29/21	1.5	Preparation of Analysis re Mediation	ERS
Lauren Weetman	07/29/21	2.0	Preparation of CVI and PoA Explanation Presentation	CW
Lauren Weetman	07/29/21	2.5	Preparation of Plan Analysis for Proskauer	CW
Lauren Weetman	07/29/21	2.0	Virtual Attendance of Disclosure Statement Hearing	CW
Lauren Weetman	07/30/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	07/30/21	0.5	FOMB Advisor Call re Confirmation	CW
Lauren Weetman	07/30/21	1.5	FOMB Board Call	CW
Lauren Weetman	07/30/21	0.5	Internal Calls re Materials for FOMB Executive	CW
Lauren Weetman	07/30/21	1.5	Preparation of Analysis re Disclosure Statement	CW
Lauren Weetman	07/30/21	4.0	Preparation of Materials re External Communications	CW
Lauren Weetman	07/30/21	3.5	Preparation of Plan Analysis for Proskauer	CW
		<u>247.5</u>		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
AUGUST 1, 2021 THROUGH AUGUST 31, 2021

Professional	Title	Hours
Steve Zelin	Partner	29.5
William Evarts	Vice President	104.5
Ashim Midha	Associate	79.0
Lauren Weetman	Analyst	197.5
	Total	410.5

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2021 THROUGH AUGUST 31, 2021

Professional	Date	Hours	Explanation	Entity
Steve Zelin	08/02/21	0.5	FOMB Advisor Call	CW
Steve Zelin	08/03/21	0.5	FOMB Advisor Call	CW
Steve Zelin	08/04/21	1.0	Call with FOMB Executive	CW
Steve Zelin	08/04/21	0.5	FOMB Advisor Call	CW
Steve Zelin	08/04/21	1.5	Virtual Attendance of Omnibus Hearing	CW
Steve Zelin	08/05/21	0.5	FOMB Advisor Call	CW
Steve Zelin	08/05/21	1.0	Review of Materials for PR Legislature	CW
Steve Zelin	08/06/21	0.5	FOMB Advisor Call	CW
Steve Zelin	08/06/21	1.0	FOMB Board Call	CW
Steve Zelin	08/09/21	0.5	FOMB Advisor Call	CW
Steve Zelin	08/10/21	0.5	FOMB Advisor Call	CW
Steve Zelin	08/11/21	0.5	Call with FOMB Executive	CW
Steve Zelin	08/11/21	0.5	FOMB Advisor Call	CW
Steve Zelin	08/11/21	0.5	Internal Discussion re Materials for PR Legislature	CW
Steve Zelin	08/12/21	0.5	FOMB Advisor Call	CW
Steve Zelin	08/12/21	0.5	Review of Materials for PR Legislature	CW
Steve Zelin	08/13/21	1.0	Call with FOMB Executive re Materials for PR Legislature	CW
Steve Zelin	08/13/21	0.5	FOMB Advisor Call	CW
Steve Zelin	08/16/21	0.5	FOMB Advisor Call	CW
Steve Zelin	08/17/21	0.5	FOMB Advisor Call re Confirmation	CW
Steve Zelin	08/17/21	1.0	Review of Materials for PR Legislature	CW
Steve Zelin	08/18/21	0.5	FOMB Advisor Call	CW
Steve Zelin	08/18/21	1.0	FOMB Counsel Call / Confirmation Prep	CW
Steve Zelin	08/18/21	0.5	Preparation for FOMB Counsel Call	CW
Steve Zelin	08/19/21	0.5	FOMB Advisor Call	CW
Steve Zelin	08/20/21	0.5	FOMB Advisor Call	CW
Steve Zelin	08/20/21	0.5	FOMB Advisor Call re Declaration	CW
Steve Zelin	08/22/21	1.0	Review of Materials for PR Legislature	CW
Steve Zelin	08/23/21	2.0	Call with FOMB Executive re Materials for PR Legislature	CW
Steve Zelin	08/23/21	2.0	FOMB Board Call re Materials for PR Legislature	CW
Steve Zelin	08/23/21	2.0	Review of Materials for PR Legislature	CW
Steve Zelin	08/24/21	0.5	FOMB Advisor Call	CW
Steve Zelin	08/25/21	0.5	Call with FOMB Executive	CW
Steve Zelin	08/25/21	0.5	FOMB Advisor Call	CW
Steve Zelin	08/25/21	0.5	Internal Discussion re Mediation	CW
Steve Zelin	08/26/21	0.5	FOMB Advisor Call	CW
Steve Zelin	08/27/21	0.5	FOMB Advisor Call	CW
Steve Zelin	08/27/21	1.0	FOMB Board Call	CW
Steve Zelin	08/30/21	0.5	FOMB Advisor Call	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2021 THROUGH AUGUST 31, 2021

Professional	Date	Hours	Explanation	Entity
Steve Zelin	08/31/21	0.5	Call with FOMB Executive	CW
		<u>29.5</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2021 THROUGH AUGUST 31, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	08/01/21	1.0	Emails with Proskauer re Confirmation Witnesses	CW
Willie Evarts	08/02/21	0.5	Call with Executive Director	CW
Willie Evarts	08/02/21	0.5	FOMB Advisor Call	CW
Willie Evarts	08/02/21	0.5	FOMB Advisor Call re Disclosure Statement	CW
Willie Evarts	08/02/21	0.5	FOMB Advisor Call re Exchange	CW
Willie Evarts	08/02/21	1.0	FOMB Advisor Call re Materials for PR Legislature	CW
Willie Evarts	08/02/21	1.0	Internal Calls re Materials for PR Legislature	CW
Willie Evarts	08/02/21	3.0	Revisions to Materials for PR Legislature	CW
Willie Evarts	08/03/21	2.0	CUSIP Exchange Mechanics	CW
Willie Evarts	08/03/21	1.0	Email Correspondence with Proskauer re Confirmation Witnesses	CW
Willie Evarts	08/03/21	0.5	FOMB Advisor Call	CW
Willie Evarts	08/03/21	0.5	FOMB Advisor Call re Materials for PR Legislature	CW
Willie Evarts	08/03/21	0.5	Internal Call re Workstreams	CW
Willie Evarts	08/03/21	3.0	Revisions to Materials for PR Legislature	CW
Willie Evarts	08/04/21	1.0	Call with FOMB Executive	CW
Willie Evarts	08/04/21	1.5	CUSIP Exchange Mechanics	CW
Willie Evarts	08/04/21	0.5	FOMB Advisor Call	CW
Willie Evarts	08/04/21	0.5	FOMB Advisor Call re Disclosure Statement	CW
Willie Evarts	08/04/21	1.5	Response to Joinder Inquiries	CW
Willie Evarts	08/04/21	2.0	Review of AAFAF Proposal	CW
Willie Evarts	08/04/21	1.5	Virtual Attendance of Omnibus Hearing	CW
Willie Evarts	08/05/21	0.5	Emails with FOMB Executive on Analysis for FOMB	CW
Willie Evarts	08/05/21	0.5	FOMB Advisor Call	CW
Willie Evarts	08/05/21	0.5	FOMB Advisor Call re Materials for PR Legislature	CW
Willie Evarts	08/05/21	1.0	Internal Call re Materials for PR Legislature	CW
Willie Evarts	08/05/21	3.0	Revisions to Materials for Legislature	CW
Willie Evarts	08/06/21	1.0	FOMB Board Call	CW
Willie Evarts	08/11/21	0.5	Internal Discussion re Materials for PR Legislature	CW
Willie Evarts	08/12/21	0.5	Internal Discussion re Materials for PR Legislature	CW
Willie Evarts	08/13/21	0.5	CUSIP Exchange Mechanics	CW
Willie Evarts	08/14/21	1.5	CUSIP Exchange Mechanics	CW
Willie Evarts	08/14/21	1.0	Internal Discussion re Analysis for Mediation	CW
Willie Evarts	08/15/21	0.5	Calls and Email Correspondence re Mediation Settlement	CW
Willie Evarts	08/16/21	0.5	Preparation of Analysis re Claims Reconciliation	CW
Willie Evarts	08/16/21	0.5	FOMB Advisor Call	CW
Willie Evarts	08/16/21	1.0	FOMB Advisor Call re Materials for PR Legislature	CW
Willie Evarts	08/16/21	0.5	Internal Call re Materials for PR Legislature	CW
Willie Evarts	08/16/21	1.5	Review of Materials for PR Legislature	CW
Willie Evarts	08/16/21	3.0	Review of Mediation Settlement Analysis	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2021 THROUGH AUGUST 31, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	08/16/21	1.0	Review of Press Release on Results of Exchange	CW
Willie Evarts	08/17/21	1.0	Call with FOMB Executive re Materials for PR Legislature	CW
Willie Evarts	08/17/21	0.5	FOMB Advisor Call	CW
Willie Evarts	08/17/21	0.5	FOMB Advisor Call re Cash	CW, HTA
Willie Evarts	08/17/21	0.5	FOMB Advisor Call re Confirmation	CW
Willie Evarts	08/17/21	1.0	Preparation for FOMB Advisor Call	CW, HTA
Willie Evarts	08/17/21	2.5	Review of Revisions to Materials for PR Legislature	CW
Willie Evarts	08/18/21	0.5	Call with FOMB Advisor re Materials for PR Legislature	CW
Willie Evarts	08/18/21	0.5	FOMB Advisor Call	CW
Willie Evarts	08/18/21	1.0	FOMB Counsel Call / Confirmation Prep	CW
Willie Evarts	08/18/21	3.0	Preparation for FOMB Counsel Call	CW
Willie Evarts	08/18/21	0.5	Response to Inquiries re CUSIP Exchange Mechanics	CW
Willie Evarts	08/18/21	1.5	Review of Revisions to Materials for PR Legislature	CW
Willie Evarts	08/19/21	2.5	Calls and Email Correspondence re CUSIP Exchange Mechanics	CW
Willie Evarts	08/19/21	0.5	Confirmation Witness Preparation	CW
Willie Evarts	08/19/21	0.5	FOMB Advisor Call	CW
Willie Evarts	08/20/21	1.0	Edits to Press Release	CW
Willie Evarts	08/20/21	0.5	FOMB Advisor Call	CW
Willie Evarts	08/20/21	0.5	FOMB Advisor Call re Declaration	CW
Willie Evarts	08/20/21	0.5	Internal Call re Preparation of Materials for PR Legislature	CW
Willie Evarts	08/20/21	1.5	Review of Revisions to Materials for PR Legislature	CW
Willie Evarts	08/21/21	1.0	Emails re CUSIP Exchange	CW
Willie Evarts	08/21/21	1.0	Internal Calls re Plan	CW
Willie Evarts	08/21/21	1.0	Internal Discussions re CUSIP Exchange	CW
Willie Evarts	08/21/21	1.0	Review of Analysis on CUSIP Reconciliation	CW
Willie Evarts	08/22/21	2.0	Calls with Creditor Advisors re Insurance Status	CW
Willie Evarts	08/22/21	1.0	Edits to Press Release	CW
Willie Evarts	08/22/21	1.0	FOMB Advisor Call re Solicitation	CW
Willie Evarts	08/23/21	2.0	Call with FOMB Executive re Materials for PR Legislature	CW
Willie Evarts	08/23/21	1.0	FOMB Advisor Calls re Materials for PR Legislature	CW
Willie Evarts	08/23/21	2.0	FOMB Board Call re Materials for PR Legislature	CW
Willie Evarts	08/23/21	1.0	Internal Discussion re Materials for PR Legislature	CW
Willie Evarts	08/23/21	1.5	Review of Revisions to Materials for PR Legislature	CW
Willie Evarts	08/24/21	0.5	FOMB Advisor Call	CW
Willie Evarts	08/24/21	1.0	FOMB Advisor Call re Indenture	CW
Willie Evarts	08/24/21	2.0	FOMB Counsel Call re PoA Summary	CW
Willie Evarts	08/24/21	0.5	Internal Discussion re Indenture	CW
Willie Evarts	08/24/21	2.0	Preparation for FOMB Counsel Call re PoA Summary	CW
Willie Evarts	08/25/21	0.5	Call with FOMB Executive	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2021 THROUGH AUGUST 31, 2021

Professional	Date	Hours	Explanation	Entity
Willie Everts	08/25/21	1.0	Calls and Email Correspondence re ERS Private Equity Portfolio Claim	CW
Willie Everts	08/25/21	0.5	FOMB Advisor Call	CW
Willie Everts	08/25/21	0.5	Internal Discussion re Mediation	CW
Willie Everts	08/25/21	1.5	Preparation of Information for FOMB Economist	CW
Willie Everts	08/25/21	1.5	Review of Letter from Monoline and Calls re Monoline Claims	CW
Willie Everts	08/25/21	0.5	Review of Materials from FOMB Advisor re SUT	CW
Willie Everts	08/26/21	0.5	Call with FOMB Press Team	CW
Willie Everts	08/26/21	1.5	Calls and Email Correspondence re PSA MFN Settlement	CW, ERS
Willie Everts	08/26/21	0.5	FOMB Advisor Call	CW
Willie Everts	08/26/21	0.5	FOMB Advisor Call with Prime Clerk	CW
Willie Everts	08/26/21	1.0	Internal Discussion re Prime Clerk	CW
Willie Everts	08/27/21	1.5	Discussions and Analysis re Monoline Insurer Claims	CW
Willie Everts	08/27/21	0.5	FOMB Advisor Call	CW
Willie Everts	08/27/21	1.0	FOMB Board Call	CW
Willie Everts	08/29/21	0.5	Internal Discussion re Prime Clerk	CW
Willie Everts	08/30/21	0.5	Call with FOMB Team re Presentation Materials	CW
Willie Everts	08/30/21	0.5	Calls and Emails with FOMB Executive Director	CW
Willie Everts	08/30/21	0.5	FOMB Advisor Call	CW
Willie Everts	08/30/21	0.5	FOMB Advisor Call with Prime Clerk	CW
Willie Everts	08/30/21	1.0	Internal Discussion re Workstreams	CW
Willie Everts	08/30/21	1.0	Review of Revisions to Materials for PR Legislature	CW
Willie Everts	08/31/21	0.5	Call with FOMB Executive	CW
Willie Everts	08/31/21	1.5	Calls, Email Correspondence, and Analysis re Confirmation Litigation Arguments	CW
		104.5		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2021 THROUGH AUGUST 31, 2021

Professional	Date	Hours	Explanation	Entity
Ashim Midha	08/02/21	1.0	Email Correspondence re Joinders	CW
Ashim Midha	08/02/21	0.5	FOMB Advisor Call	CW
Ashim Midha	08/02/21	0.5	FOMB Advisor Call re Disclosure Statement	CW
Ashim Midha	08/02/21	0.5	FOMB Advisor Call re Exchange	CW
Ashim Midha	08/02/21	1.0	FOMB Advisor Call re Materials for PR Legislature	CW
Ashim Midha	08/02/21	1.0	Internal Calls re Materials for PR Legislature	CW
Ashim Midha	08/03/21	0.5	FOMB Advisor Call	CW
Ashim Midha	08/03/21	0.5	FOMB Advisor Call re Materials for PR Legislature	CW
Ashim Midha	08/03/21	0.5	Internal Call re Workstreams	CW
Ashim Midha	08/03/21	4.0	Preparation of Materials re Disclosure Statement	CW
Ashim Midha	08/04/21	1.0	Call with FOMB Executive	CW
Ashim Midha	08/04/21	0.5	Call with Interested Party re PRIFA	CW
Ashim Midha	08/04/21	1.0	Email Correspondence re Joinders	CW
Ashim Midha	08/04/21	0.5	FOMB Advisor Call	CW
Ashim Midha	08/04/21	0.5	FOMB Advisor Call re Disclosure Statement	CW
Ashim Midha	08/04/21	1.5	Virtual Attendance of Omnibus Hearing	CW
Ashim Midha	08/05/21	0.5	Calls with Creditors re Exchange	CW
Ashim Midha	08/05/21	0.5	FOMB Advisor Call	CW
Ashim Midha	08/05/21	0.5	FOMB Advisor Call re Materials for PR Legislature	CW
Ashim Midha	08/05/21	1.0	Internal Call re Materials for PR Legislature	CW
Ashim Midha	08/05/21	1.0	Preparation of Materials re External Communications	CW
Ashim Midha	08/06/21	1.0	Email Correspondence re Joinders	CW
Ashim Midha	08/06/21	0.5	FOMB Advisor Call	CW
Ashim Midha	08/06/21	0.5	FOMB Advisor Call with Creditor Advisors	CW
Ashim Midha	08/06/21	1.0	FOMB Board Call	CW
Ashim Midha	08/06/21	1.5	Preparation of Materials re External Communications	CW
Ashim Midha	08/07/21	1.0	Preparation of Materials re External Communications	CW
Ashim Midha	08/08/21	1.0	Preparation of Materials re External Communications	CW
Ashim Midha	08/09/21	0.5	Call with Interested Party re PRIFA	CW
Ashim Midha	08/09/21	1.5	Email Correspondence re Joinders	CW
Ashim Midha	08/09/21	0.5	FOMB Advisor Call	CW
Ashim Midha	08/09/21	1.0	FOMB Advisor Call re Materials for PR Legislature	CW
Ashim Midha	08/09/21	0.5	Internal Discussion re Analysis for Mediation	CW
Ashim Midha	08/09/21	1.0	Preparation of Materials re External Communications	CW
Ashim Midha	08/10/21	1.0	Call with AAFAF Advisors re Mediation	CW
Ashim Midha	08/10/21	1.0	Call with FOMB Executive re Materials for PR Legislature	CW
Ashim Midha	08/10/21	0.5	Calls with Creditors re Exchange	CW
Ashim Midha	08/10/21	1.0	Email Correspondence re Joinders	CW
Ashim Midha	08/10/21	0.5	FOMB Advisor Call	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2021 THROUGH AUGUST 31, 2021

Professional	Date	Hours	Explanation	Entity
Ashim Midha	08/10/21	1.0	FOMB and AAFAF Advisor Call re Analysis	CW
Ashim Midha	08/10/21	1.0	Preparation of Materials re Mediation	CW
Ashim Midha	08/11/21	0.5	Call with FOMB Executive	CW
Ashim Midha	08/11/21	0.5	Calls with Creditors re Exchange	CW
Ashim Midha	08/11/21	1.0	Email Correspondence re Joinders	CW
Ashim Midha	08/11/21	0.5	FOMB Advisor Call	CW
Ashim Midha	08/11/21	0.5	Internal Discussion re Materials for PR Legislature	CW
Ashim Midha	08/12/21	0.5	Email Correspondence re Joinders	CW
Ashim Midha	08/12/21	0.5	FOMB Advisor Call	CW
Ashim Midha	08/12/21	0.5	Internal Discussion re Materials for PR Legislature	CW
Ashim Midha	08/12/21	1.0	Review and Preparation of Materials re Plan	CW
Ashim Midha	08/13/21	1.0	Call with FOMB Executive re Materials for PR Legislature	CW
Ashim Midha	08/13/21	0.5	Email Correspondence re Joinders	CW
Ashim Midha	08/13/21	0.5	FOMB Advisor Call	CW
Ashim Midha	08/15/21	0.5	Email Correspondence re Materials for PR Legislature	CW
Ashim Midha	08/15/21	0.5	Preparation of Materials	CW
Ashim Midha	08/16/21	0.5	FOMB Advisor Call	CW
Ashim Midha	08/16/21	1.0	FOMB Advisor Call re Materials for PR Legislature	CW
Ashim Midha	08/16/21	0.5	Internal Call re Materials for PR Legislature	CW
Ashim Midha	08/16/21	1.0	Preparation of Materials re External Communications	CW
Ashim Midha	08/16/21	0.5	Preparation of Materials re External Communications	CW
Ashim Midha	08/16/21	0.5	Review of Materials re Exchange	CW
Ashim Midha	08/17/21	1.0	Call with FOMB Executive re Materials for PR Legislature	CW
Ashim Midha	08/17/21	0.5	FOMB Advisor Call	CW
Ashim Midha	08/17/21	0.5	FOMB Advisor Call re Cash	CW, HTA
Ashim Midha	08/17/21	0.5	FOMB Advisor Call re Confirmation	CW
Ashim Midha	08/17/21	1.0	Review of Materials re Plan	CW
Ashim Midha	08/18/21	0.5	FOMB Advisor Call	CW
Ashim Midha	08/18/21	1.0	FOMB Counsel Call / Confirmation Prep	CW
Ashim Midha	08/18/21	0.5	Preparation of Materials re External Communications	CW
Ashim Midha	08/19/21	0.5	Email Correspondence re PRIFA	CW
Ashim Midha	08/19/21	0.5	FOMB Advisor Call	CW
Ashim Midha	08/19/21	0.5	Review of Materials re Plan	CW
Ashim Midha	08/20/21	0.5	Call with FOMB Team re External Communications	CW
Ashim Midha	08/20/21	0.5	Email Correspondence re Joinders	CW
Ashim Midha	08/20/21	0.5	FOMB Advisor Call	CW
Ashim Midha	08/20/21	0.5	FOMB Advisor Call re Declaration	CW
Ashim Midha	08/20/21	0.5	FOMB Advisor Call re Prime Clerk	CW
Ashim Midha	08/20/21	0.5	Internal Call re Preparation of Materials for PR Legislature	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2021 THROUGH AUGUST 31, 2021

Professional	Date	Hours	Explanation	Entity
Ashim Midha	08/20/21	1.0	Preparation of Materials re External Communications	CW
Ashim Midha	08/20/21	1.0	Preparation of Presentation Materials	CW
Ashim Midha	08/21/21	1.0	Internal Calls re Plan	CW
Ashim Midha	08/21/21	1.0	Preparation of Materials re External Communications	CW
Ashim Midha	08/22/21	1.0	FOMB Advisor Call re Solicitation	CW
Ashim Midha	08/22/21	0.5	Review of Materials re Plan	CW
Ashim Midha	08/23/21	2.0	Call with FOMB Executive re Materials for PR Legislature	CW
Ashim Midha	08/23/21	1.0	FOMB Advisor Calls re Materials for PR Legislature	CW
Ashim Midha	08/23/21	2.0	FOMB Board Call re Materials for PR Legislature	CW
Ashim Midha	08/23/21	2.5	Review of Materials re Indenture	CW
Ashim Midha	08/24/21	0.5	FOMB Advisor Call	CW
Ashim Midha	08/24/21	1.0	FOMB Advisor Call re Indenture	CW
Ashim Midha	08/24/21	2.0	FOMB Counsel Call re PoA Summary	CW
Ashim Midha	08/24/21	0.5	Internal Discussion re Indenture	CW
Ashim Midha	08/24/21	1.0	Preparation and Review of Materials re Disclosure Statement	CW
Ashim Midha	08/25/21	0.5	Call with FOMB Executive	CW
Ashim Midha	08/25/21	0.5	FOMB Advisor Call re Plan Component	CW
Ashim Midha	08/25/21	0.5	FOMB Advisor Call	CW
Ashim Midha	08/25/21	0.5	Internal Discussion re Mediation	CW
Ashim Midha	08/25/21	0.5	Preparation and Review of Materials re Disclosure Statement	CW
		<u>79.0</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2021 THROUGH AUGUST 31, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	08/02/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/02/21	0.5	FOMB Advisor Call re Disclosure Statement	CW
Lauren Weetman	08/02/21	0.5	FOMB Advisor Call re Exchange	CW
Lauren Weetman	08/02/21	1.0	FOMB Advisor Call re Materials for PR Legislature	CW
Lauren Weetman	08/02/21	1.0	Internal Calls re Materials for PR Legislature	CW
Lauren Weetman	08/02/21	4.5	Preparation of Materials for PR Legislature	CW
Lauren Weetman	08/02/21	5.0	Preparation of Reference Materials for Proskauer	CW
Lauren Weetman	08/03/21	0.5	Call with FOMB Advisor re CUSIPs	CW
Lauren Weetman	08/03/21	0.5	Email Correspondence re PRIFA	CW
Lauren Weetman	08/03/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/03/21	0.5	FOMB Advisor Call re Materials for PR Legislature	CW
Lauren Weetman	08/03/21	0.5	Internal Call re Workstreams	CW
Lauren Weetman	08/03/21	2.0	Preparation of Analysis for Prime Clerk	CW
Lauren Weetman	08/03/21	6.0	Preparation of Materials for PR Legislature	CW
Lauren Weetman	08/03/21	0.5	Preparation of Press Materials	CW
Lauren Weetman	08/04/21	1.0	Call with FOMB Executive	CW
Lauren Weetman	08/04/21	0.5	Call with Interested Party re PRIFA	CW
Lauren Weetman	08/04/21	0.5	Email Correspondence re Joinders	CW
Lauren Weetman	08/04/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/04/21	0.5	FOMB Advisor Call re Disclosure Statement	CW
Lauren Weetman	08/04/21	5.0	Preparation of Materials for PR Legislature	CW
Lauren Weetman	08/04/21	1.5	Preparation of Presentation Materials for FOMB Executive	CW
Lauren Weetman	08/04/21	1.5	Virtual Attendance of Omnibus Hearing	CW
Lauren Weetman	08/05/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/05/21	0.5	FOMB Advisor Call re Materials for PR Legislature	CW
Lauren Weetman	08/05/21	1.0	Internal Call re Materials for PR Legislature	CW
Lauren Weetman	08/05/21	1.0	Preparation of Analysis re CUSIPs	CW
Lauren Weetman	08/06/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/06/21	0.5	FOMB Advisor Call with Creditor Advisors	CW
Lauren Weetman	08/06/21	2.0	Preparation and Review of Documentation	CW
Lauren Weetman	08/06/21	1.0	Preparation of Analysis	CW
Lauren Weetman	08/08/21	3.0	Preparation of Materials for PR Legislature	CW
Lauren Weetman	08/08/21	3.0	Preparation of Materials for PR Legislature	CW
Lauren Weetman	08/09/21	0.5	Call with Interested Party re PRIFA	CW
Lauren Weetman	08/09/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/09/21	1.0	FOMB Advisor Call re Materials for PR Legislature	CW
Lauren Weetman	08/09/21	0.5	Internal Discussion re Analysis for Mediation	CW
Lauren Weetman	08/09/21	1.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	08/09/21	3.0	Preparation of Materials for PR Legislature	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2021 THROUGH AUGUST 31, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	08/10/21	0.5	Admin re Materials for PR Legislature	CW
Lauren Weetman	08/10/21	1.0	Call with AAFAF Advisors re Mediation	CW
Lauren Weetman	08/10/21	1.0	Call with FOMB Executive re Materials for PR Legislature	CW
Lauren Weetman	08/10/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/10/21	1.0	FOMB and AAFAF Advisor Call re Analysis	CW
Lauren Weetman	08/10/21	2.5	Preparation of Materials for PR Legislature	CW
Lauren Weetman	08/11/21	0.5	Call with FOMB Executive	CW
Lauren Weetman	08/11/21	0.5	Email Correspondence re Prime Clerk	CW
Lauren Weetman	08/11/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/11/21	1.0	FOMB Advisor Call re Materials for PR Legislature	CW
Lauren Weetman	08/11/21	0.5	Internal Discussion re Materials for PR Legislature	CW
Lauren Weetman	08/11/21	1.0	Preparation of Disclosure Statement Exhibits	CW
Lauren Weetman	08/12/21	1.0	Call with FOMB Advisor re Materials for PR Legislature	CW
Lauren Weetman	08/12/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/12/21	0.5	Internal Discussion re Materials for PR Legislature	CW
Lauren Weetman	08/12/21	3.5	Preparation of Materials for PR Legislature	CW
Lauren Weetman	08/13/21	1.0	Call with FOMB Executive re Materials for PR Legislature	CW
Lauren Weetman	08/13/21	0.5	CUSIP Exchange Mechanics	CW
Lauren Weetman	08/13/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/13/21	1.5	Preparation of Analysis re CUSIPs	CW
Lauren Weetman	08/14/21	1.0	Internal Discussion re Analysis for Mediation	CW
Lauren Weetman	08/14/21	6.0	Preparation of Analysis for Mediation	CW
Lauren Weetman	08/15/21	1.0	Preparation of Analysis for Mediation	CW
Lauren Weetman	08/15/21	0.5	Preparation of Analysis for Mediation	CW
Lauren Weetman	08/15/21	4.5	Preparation of Materials for PR Legislature	CW
Lauren Weetman	08/16/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/16/21	1.0	FOMB Advisor Call re Materials for PR Legislature	CW
Lauren Weetman	08/16/21	0.5	Internal Call re Materials for PR Legislature	CW
Lauren Weetman	08/16/21	1.0	Preparation of Analysis re PRIFA Joinders	CW
Lauren Weetman	08/16/21	3.5	Preparation of Materials for PR Legislature	CW
Lauren Weetman	08/16/21	2.0	Preparation of Materials for PR Legislature	CW
Lauren Weetman	08/17/21	0.5	Call with FOMB Advisor re CUSIPs	CW
Lauren Weetman	08/17/21	1.0	Call with FOMB Executive re Materials for PR Legislature	CW
Lauren Weetman	08/17/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/17/21	0.5	FOMB Advisor Call re Cash	CW, HTA
Lauren Weetman	08/17/21	0.5	FOMB Advisor Call re Confirmation	CW
Lauren Weetman	08/17/21	4.0	Preparation of Materials for PR Legislature	CW
Lauren Weetman	08/17/21	2.0	Preparation of Presentation Materials for Proskauer	CW
Lauren Weetman	08/18/21	0.5	Call with FOMB Advisor re Materials for PR Legislature	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Lauren Weetman	08/18/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/18/21	0.5	FOMB Counsel Call / Confirmation Prep	CW
Lauren Weetman	08/18/21	1.0	Preparation of Materials for PR Legislature	CW
Lauren Weetman	08/18/21	1.5	Preparation of Presentation Materials for FOMB Executive	CW
Lauren Weetman	08/18/21	1.0	Preparation of Presentation Materials for Proskauer	CW
Lauren Weetman	08/19/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/19/21	4.0	Preparation of Materials for PR Legislature	CW
Lauren Weetman	08/20/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/20/21	0.5	FOMB Advisor Call re Declaration	CW
Lauren Weetman	08/20/21	0.5	FOMB Advisor Call re Prime Clerk	CW
Lauren Weetman	08/20/21	0.5	Internal Call re Preparation of Materials for PR Legislature	CW
Lauren Weetman	08/20/21	8.0	Preparation of Analysis re CUSIP Reconciliation	CW
Lauren Weetman	08/20/21	2.5	Preparation of Materials for PR Legislature	CW
Lauren Weetman	08/21/21	1.0	Email Correspondence	CW
Lauren Weetman	08/21/21	1.0	Internal Calls re Plan	CW
Lauren Weetman	08/21/21	1.0	Internal Discussions re CUSIP Exchange	CW
Lauren Weetman	08/21/21	8.0	Preparation of Analysis on CUSIP Reconciliation	CW
Lauren Weetman	08/22/21	1.0	FOMB Advisor Call re Solicitation	CW
Lauren Weetman	08/22/21	1.0	Preparation of Analysis on CUSIP Reconciliation	CW
Lauren Weetman	08/22/21	3.0	Preparation of Materials for PR Legislature	CW
Lauren Weetman	08/23/21	2.0	Call with FOMB Executive re Materials for PR Legislature	CW
Lauren Weetman	08/23/21	1.0	FOMB Advisor Calls re Materials for PR Legislature	CW
Lauren Weetman	08/23/21	2.0	FOMB Board Call re Materials for PR Legislature	CW
Lauren Weetman	08/23/21	1.0	Internal Discussion re Materials for PR Legislature	CW
Lauren Weetman	08/23/21	2.0	Preparation of Analysis re CUSIP Reconciliation	CW
Lauren Weetman	08/23/21	5.0	Preparation of Materials for PR Legislature	CW
Lauren Weetman	08/23/21	3.0	Preparation of Reference Materials for FOMB Executive	CW
Lauren Weetman	08/24/21	0.5	Email Correspondence re CUSIP Reconciliation	CW
Lauren Weetman	08/24/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/24/21	1.0	FOMB Advisor Call re Indenture	CW
Lauren Weetman	08/24/21	2.0	FOMB Counsel Call re PoA Summary	CW
Lauren Weetman	08/24/21	1.0	FOMB Counsel Call re PoA Summary	CW
Lauren Weetman	08/24/21	0.5	Internal Discussion re Indenture	CW
Lauren Weetman	08/24/21	5.0	Preparation of Analysis re CUSIP Reconciliation	CW
Lauren Weetman	08/24/21	0.5	Preparation of Analysis re PRIFA	CW
Lauren Weetman	08/25/21	0.5	Call with FOMB Executive	CW
Lauren Weetman	08/25/21	0.5	FOMB Advisor Call re Plan Component	CW
Lauren Weetman	08/25/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/25/21	0.5	Internal Discussion re Mediation	CW

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HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2021 THROUGH AUGUST 31, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	08/25/21	2.5	Preparation of Analysis re Confirmation	CW
Lauren Weetman	08/25/21	1.5	Preparation of Analysis re CUSIP Reconciliation	CW
Lauren Weetman	08/25/21	1.0	Preparation of Analysis re CUSIP Reconciliation	CW
Lauren Weetman	08/25/21	1.0	Preparation of Materials re PoA	CW
Lauren Weetman	08/25/21	0.5	Review of Materials from FOMB Advisor re SUT	CW
Lauren Weetman	08/26/21	0.5	Call with FOMB Press Team	CW
Lauren Weetman	08/26/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/26/21	0.5	FOMB Advisor Call with Prime Clerk	CW
Lauren Weetman	08/26/21	1.0	Internal Discussion re Prime Clerk	CW
Lauren Weetman	08/26/21	0.5	Preparation of Analysis re Claims	CW
Lauren Weetman	08/26/21	1.0	Preparation of Analysis re CUSIP Reconciliation	CW
Lauren Weetman	08/26/21	1.5	Preparation of Analysis re PoA Support	CW
Lauren Weetman	08/27/21	0.5	Email Correspondence re Prime Clerk	CW
Lauren Weetman	08/27/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/27/21	1.0	FOMB Board Call	CW
Lauren Weetman	08/27/21	3.0	Preparation of Analysis re CUSIP Reconciliation	CW
Lauren Weetman	08/29/21	0.5	Internal Discussion re Prime Clerk	CW
Lauren Weetman	08/29/21	1.0	Preparation of Analysis re CUSIP Reconciliation	CW
Lauren Weetman	08/30/21	0.5	Call with FOMB Team re Presentation Materials	CW
Lauren Weetman	08/30/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/30/21	0.5	FOMB Advisor Call with Prime Clerk	CW
Lauren Weetman	08/30/21	1.0	FOMB Advisor Calls re Presentation Materials	CW
Lauren Weetman	08/30/21	1.0	Internal Discussion re Workstreams	CW
Lauren Weetman	08/30/21	2.0	Preparation of Presentation Materials for FOMB Executive	CW
Lauren Weetman	08/31/21	0.5	Call with FOMB Executive	CW
Lauren Weetman	08/31/21	0.5	Calls, Email Correspondence, and Analysis re Confirmation Litigation Arguments	CW
Lauren Weetman	08/31/21	1.0	Review and Preparation of Press Materials	CW
		197.5		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
SEPTEMBER 1, 2021 THROUGH SEPTEMBER 30, 2021

Professional	Title	Hours
Steve Zelin	Partner	45.0
William Evarts	Vice President	143.5
Ashim Midha	Associate	66.0
Lauren Weetman	Analyst	168.0
Elina Ma	Analyst	<u>2.5</u>
	Total	<u><u>425.0</u></u>

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2021 THROUGH SEPTEMBER 30, 2021

Professional	Date	Hours	Explanation	Entity
Steve Zelin	09/01/21	0.5	FOMB Advisor Call	CW
Steve Zelin	09/01/21	0.5	FOMB Advisor Call with FOMB Executive	CW
Steve Zelin	09/02/21	0.5	FOMB Advisor Call	CW
Steve Zelin	09/03/21	0.5	FOMB Advisor Call	CW
Steve Zelin	09/07/21	0.5	FOMB Advisor Call	CW
Steve Zelin	09/07/21	1.0	Review of Witness Disclosure Materials	CW
Steve Zelin	09/08/21	0.5	Call with FOMB Executive	CW
Steve Zelin	09/08/21	0.5	FOMB Advisor Call	CW
Steve Zelin	09/08/21	1.0	FOMB Advisor Call re Court Filing	CW
Steve Zelin	09/08/21	0.5	Internal Discussion re Court Filing	CW
Steve Zelin	09/08/21	1.0	Review of Expert Disclosure	CW
Steve Zelin	09/09/21	0.5	FOMB Advisor Call	CW
Steve Zelin	09/09/21	1.0	FOMB Advisor Call re Court Filing	CW
Steve Zelin	09/09/21	1.0	Internal Discussion re Expert Disclosure	CW
Steve Zelin	09/10/21	1.0	Call with FOMB Advisors and AAFAF Advisors re Confirmation	CW
Steve Zelin	09/10/21	0.5	Call with FOMB Advisors and FOMB Team re HTA	CW, HTA
Steve Zelin	09/10/21	0.5	FOMB Advisor Call	CW
Steve Zelin	09/10/21	1.0	Review of Presentation for PR Legislature	CW
Steve Zelin	09/11/21	2.0	FOMB Advisor Call re Confirmation Litigation	CW
Steve Zelin	09/12/21	2.0	FOMB Advisor Call re Confirmation Litigation	CW
Steve Zelin	09/13/21	0.5	FOMB Advisor Call	CW
Steve Zelin	09/13/21	1.0	FOMB Advisor Call re Confirmation	CW
Steve Zelin	09/13/21	1.0	Review of Presentation for PR Legislature	CW
Steve Zelin	09/13/21	1.0	Virtual Attendance of Meeting with Creditors	CW
Steve Zelin	09/14/21	0.5	FOMB Advisor Call	CW
Steve Zelin	09/15/21	0.5	FOMB Advisor Call	CW
Steve Zelin	09/15/21	1.5	FOMB Board Call	CW
Steve Zelin	09/15/21	1.0	Review of Materials for FOMB Board Call	CW
Steve Zelin	09/16/21	0.5	FOMB Advisor Call	CW
Steve Zelin	09/16/21	3.0	FOMB Strategy Session	CW
Steve Zelin	09/17/21	0.5	Review of CCDA Qualifying Modification	CW
Steve Zelin	09/17/21	3.0	Virtual Attendance of FOMB Public Board Meeting	CW
Steve Zelin	09/20/21	0.5	Call with Creditor Advisor	CW
Steve Zelin	09/20/21	0.5	FOMB Advisor Call	CW
Steve Zelin	09/20/21	1.0	FOMB Advisor Call with FOMB Executive	CW
Steve Zelin	09/20/21	1.0	Virtual Attendance of Meeting with Creditors	CW
Steve Zelin	09/21/21	0.5	Call with FOMB Executive	CW
Steve Zelin	09/21/21	0.5	FOMB Advisor Call	CW
Steve Zelin	09/23/21	0.5	FOMB Advisor Call	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2021 THROUGH SEPTEMBER 30, 2021

Professional	Date	Hours	Explanation	Entity
Steve Zelin	09/23/21	1.0	FOMB and AAFAF Advisor Call re Mediation	CW
Steve Zelin	09/23/21	1.0	Review of Materials re Mediation	CW
Steve Zelin	09/24/21	0.5	Call with FOMB Executive	CW
Steve Zelin	09/24/21	0.5	FOMB Advisor Call	CW
Steve Zelin	09/24/21	1.0	FOMB Board Call	CW
Steve Zelin	09/24/21	1.0	Review of DRA Pleading	CW
Steve Zelin	09/27/21	0.5	FOMB Advisor Call	CW
Steve Zelin	09/28/21	0.5	FOMB Advisor Call	CW
Steve Zelin	09/28/21	2.0	Review of Testimony Preparation Materials	CW
Steve Zelin	09/29/21	0.5	FOMB Advisor Call	CW
Steve Zelin	09/30/21	0.5	FOMB Advisor Call	CW
Steve Zelin	09/30/21	1.0	FOMB Advisor Call re Declaration	CW
		<u>45.0</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2021 THROUGH SEPTEMBER 30, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	09/01/21	1.0	Call with FOMB Counsel	CW
Willie Evarts	09/01/21	0.5	FOMB Advisor Call	CW
Willie Evarts	09/01/21	0.5	FOMB Advisor Call re Confirmation	CW
Willie Evarts	09/01/21	0.5	FOMB Advisor Call with FOMB Executive	CW
Willie Evarts	09/01/21	1.0	FOMB Advisor Call with FOMB Executive re Materials for PR Legislature	CW
Willie Evarts	09/01/21	1.0	Preparation of Supplemental Material for Declaration	CW
Willie Evarts	09/01/21	2.0	Review of Creditor Advisor Diligence Responses	CW
Willie Evarts	09/01/21	1.0	Review of External Communications Materials	CW
Willie Evarts	09/01/21	1.0	Review of Revisions to PR Legislature Presentation	CW
Willie Evarts	09/02/21	1.0	Call with Creditor Advisors re HTA	CW, HTA
Willie Evarts	09/02/21	0.5	FOMB Advisor Call	CW
Willie Evarts	09/02/21	0.5	FOMB Advisor Call re Materials	CW
Willie Evarts	09/02/21	1.0	Response to Discovery Request	CW
Willie Evarts	09/02/21	1.0	Review of Confirmation Declaration Exhibits	CW
Willie Evarts	09/02/21	1.5	Revision of External Communications Materials	CW
Willie Evarts	09/03/21	0.5	Call with FOMB Counsel re Declaration	CW
Willie Evarts	09/03/21	1.5	Calls and Emails re Expert Disclosure for Confirmation	CW
Willie Evarts	09/03/21	0.5	FOMB Advisor Call	CW
Willie Evarts	09/05/21	0.5	Emails with FOMB Counsel re Confirmation Discovery Requests	CW
Willie Evarts	09/06/21	0.5	Emails with Claim Agent re Voting Eligibility	CW
Willie Evarts	09/07/21	0.5	Call with Creditor re Joinder	CW
Willie Evarts	09/07/21	0.5	Coordination with FOMB Team re Call	CW, HTA
Willie Evarts	09/07/21	0.5	FOMB Advisor Call	CW
Willie Evarts	09/07/21	0.5	FOMB Advisor Call with Prime Clerk	CW
Willie Evarts	09/07/21	1.5	Response to Confirmation Discovery Requests	CW
Willie Evarts	09/07/21	1.0	Review of Witness Disclosure Materials	CW
Willie Evarts	09/07/21	1.0	Revision of External Communications Materials	CW
Willie Evarts	09/08/21	0.5	Call with FOMB Executive	CW
Willie Evarts	09/08/21	0.5	FOMB Advisor Call	CW
Willie Evarts	09/08/21	1.0	FOMB Advisor Call re Court Filing	CW
Willie Evarts	09/08/21	0.5	Internal Discussion re Court Filing	CW
Willie Evarts	09/08/21	0.5	Response to Creditor Advisor	CW
Willie Evarts	09/08/21	2.0	Review and Revision of CVI Indenture	CW
Willie Evarts	09/08/21	1.0	Review and Revision to Expert Disclosure	CW
Willie Evarts	09/09/21	0.5	Coordination with FOMB Team re Call	CW, HTA
Willie Evarts	09/09/21	0.5	Emails with FOMB Counsel re Confirmation Discovery Requests	CW
Willie Evarts	09/09/21	0.5	FOMB Advisor Call	CW
Willie Evarts	09/09/21	1.0	FOMB Advisor Call re Court Filing	CW
Willie Evarts	09/09/21	1.5	FOMB and AAFAP Advisor Call	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Willie Evarts	09/09/21	1.0	FOMB and AAFAF Advisor Call	CW
Willie Evarts	09/09/21	1.0	Internal Discussion re Expert Disclosure	CW
Willie Evarts	09/09/21	1.0	Review and Revision to Expert Disclosure	CW
Willie Evarts	09/10/21	1.0	Call with FOMB Advisors and AAFAF Advisors re Confirmation	CW
Willie Evarts	09/10/21	0.5	Call with FOMB Advisors and FOMB Team re HTA	CW, HTA
Willie Evarts	09/10/21	0.5	FOMB Advisor Call	CW
Willie Evarts	09/10/21	0.5	Review of Materials from Local Bondholder Group	CW
Willie Evarts	09/10/21	2.5	Review of Mediation Analysis from AAFAF	CW
Willie Evarts	09/10/21	1.0	Review of Presentation for PR Legislature	CW
Willie Evarts	09/11/21	1.5	Follow-up Calls re Confirmation Litigation	CW
Willie Evarts	09/11/21	2.0	FOMB Advisor Call re Confirmation Litigation	CW
Willie Evarts	09/11/21	2.5	Review of Confirmation Declaration Exhibits	CW
Willie Evarts	09/12/21	2.0	FOMB Advisor Call re Confirmation Litigation	CW
Willie Evarts	09/12/21	3.5	Review of Materials re External Communications	CW
Willie Evarts	09/13/21	0.5	FOMB Advisor Call	CW
Willie Evarts	09/13/21	1.0	FOMB Advisor Call re Confirmation	CW
Willie Evarts	09/13/21	1.0	Review of Edits to CVI Indenture	CW
Willie Evarts	09/13/21	1.0	Review of Expert Disclosure	CW
Willie Evarts	09/13/21	1.5	Review of Materials for External Communications	CW
Willie Evarts	09/13/21	1.0	Review of Presentation for PR Legislature	CW
Willie Evarts	09/13/21	1.0	Virtual Attendance of Meeting with Creditors	CW
Willie Evarts	09/14/21	0.5	FOMB Advisor Call	CW
Willie Evarts	09/14/21	0.5	FOMB Advisor Call re CVI Indenture	CW
Willie Evarts	09/14/21	0.5	Internal Discussion re CVI Indenture	CW
Willie Evarts	09/14/21	1.0	Preparation of Materials re Confirmation	CW
Willie Evarts	09/14/21	2.0	Review of Materials for External Communications	CW
Willie Evarts	09/15/21	0.5	FOMB Advisor Call	CW
Willie Evarts	09/15/21	0.5	FOMB Advisor Call re CVI Mechanics	CW
Willie Evarts	09/15/21	0.5	FOMB Advisor Call re Mediation	CW
Willie Evarts	09/15/21	1.5	FOMB Board Call	CW
Willie Evarts	09/15/21	2.5	Testimony Preparation	CW
Willie Evarts	09/16/21	0.5	FOMB Advisor Call	CW
Willie Evarts	09/16/21	3.0	FOMB Strategy Session	CW
Willie Evarts	09/16/21	2.5	Review of CVI Indenture Edits	CW
Willie Evarts	09/17/21	1.0	FOMB and AAFAF Advisor Call re Mediation	CW
Willie Evarts	09/17/21	2.0	Review of CCDA Qualifying Modification	CW
Willie Evarts	09/17/21	1.5	Review of CVI Indenture Edits	CW
Willie Evarts	09/17/21	3.0	Virtual Attendance of FOMB Public Board Meeting	CW
Willie Evarts	09/19/21	2.5	Review of CVI Indenture Edits	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Willie Evarts	09/20/21	0.5	Call with AAFAF Advisor	CW
Willie Evarts	09/20/21	0.5	Call with Creditor Advisor	CW
Willie Evarts	09/20/21	1.0	Call with Creditor re Settlement Mechanics	CW
Willie Evarts	09/20/21	0.5	FOMB Advisor Call	CW
Willie Evarts	09/20/21	1.0	FOMB Advisor Call with FOMB Executive	CW
Willie Evarts	09/20/21	0.5	Review of Claims Reconciliation	CW
Willie Evarts	09/20/21	1.0	Virtual Attendance of Meeting with Creditors	CW
Willie Evarts	09/21/21	0.5	Call with FOMB Executive	CW
Willie Evarts	09/21/21	1.5	Call with FOMB, Government, and Creditor Advisors Call re Indenture	CW
Willie Evarts	09/21/21	1.5	Review of Materials re Cash Requirements Reconciliation	CW
Willie Evarts	09/21/21	0.5	FOMB Advisor Call	CW
Willie Evarts	09/21/21	0.5	FOMB Advisor Call re Cash	CW
Willie Evarts	09/21/21	0.5	FOMB Advisor Call with Prime Clerk	CW
Willie Evarts	09/21/21	1.0	Review of CVI Indenture Edits	CW
Willie Evarts	09/22/21	0.5	Call with FOMB Counsel re Mediation Settlement	CW, ERS
Willie Evarts	09/22/21	0.5	FOMB Advisor Call	CW
Willie Evarts	09/22/21	1.0	FOMB Advisor Call re PBA	PBA
Willie Evarts	09/22/21	0.5	FOMB Advisor Call with Prime Clerk	CW
Willie Evarts	09/22/21	2.0	Preparation of Mediation Settlement Materials	CW
Willie Evarts	09/22/21	2.5	Review of Creditor CVI Indenture Edits	CW
Willie Evarts	09/23/21	0.5	Call with AAFAF Advisor	CW
Willie Evarts	09/23/21	0.5	FOMB Advisor Call	CW
Willie Evarts	09/23/21	1.0	FOMB and AAFAF Advisor Call re Mediation	CW
Willie Evarts	09/23/21	3.0	Review of Discovery Requests	CW
Willie Evarts	09/23/21	2.0	Review of Mediation Settlement Material	CW
Willie Evarts	09/24/21	0.5	Call with FOMB Executive	CW
Willie Evarts	09/24/21	0.5	FOMB Advisor Call	CW
Willie Evarts	09/24/21	1.0	FOMB Board Call	CW
Willie Evarts	09/24/21	0.5	Internal Discussion re Analysis for Mediation	CW
Willie Evarts	09/24/21	1.0	Review of AAFAF Summary of Cash Disbursements	CW
Willie Evarts	09/24/21	2.0	Review of DRA Pleading	CW
Willie Evarts	09/25/21	2.0	Review of PRIFA QM Draft	CW
Willie Evarts	09/26/21	1.0	Emails with Proskauer re Discovery Request	CW
Willie Evarts	09/26/21	1.0	Review of Press Release	CW
Willie Evarts	09/26/21	1.5	Review of Responses to Creditor Advisor Questions	CW
Willie Evarts	09/27/21	1.5	Call with FOMB Counsel re Mediation Settlement	CW
Willie Evarts	09/27/21	1.5	Emails and Calls to Creditors on Plan Treatment	CW
Willie Evarts	09/27/21	0.5	FOMB Advisor Call	CW
Willie Evarts	09/27/21	0.5	FOMB and AAFAF Advisor Call re PRIFA QM	CW

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Professional	Date	Hours	Explanation	Entity
Willie Evarts	09/27/21	1.0	FOMB, AAFAF, Creditor Advisor Call re PRIFA QM	CW
Willie Evarts	09/27/21	1.0	Review of FOMB Board Materials	CW
Willie Evarts	09/28/21	0.5	FOMB Advisor Call	CW
Willie Evarts	09/28/21	0.5	FOMB Advisor Call re CVI Mechanics	CW
Willie Evarts	09/28/21	2.5	Review of Testimony Preparation Materials	CW
Willie Evarts	09/29/21	1.5	Clarification on Plan Treatment and Cash Requirements	CW
Willie Evarts	09/29/21	0.5	FOMB Advisor Call	CW
Willie Evarts	09/29/21	0.5	Internal Discussion re Discovery Request	CW
Willie Evarts	09/29/21	3.0	Preparation Materials for FOMB Executive	CW
Willie Evarts	09/30/21	2.0	Edits to PRIFA Solicitation Materials	CW
Willie Evarts	09/30/21	0.5	FOMB Advisor Call	CW
Willie Evarts	09/30/21	1.0	FOMB Advisor Call re Declaration	CW
Willie Evarts	09/30/21	1.5	Preparation Materials for FOMB Counsel	CW
Willie Evarts	09/30/21	1.0	Review of CVI Indenture Edits	CW
		<u>143.5</u>		

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Professional	Date	Hours	Explanation	Entity
Ashim Midha	09/03/21	0.5	FOMB Advisor Call	CW
Ashim Midha	09/07/21	0.5	Call with Creditor re PRIFA	CW
Ashim Midha	09/07/21	0.5	FOMB Advisor Call	CW
Ashim Midha	09/07/21	0.5	FOMB Advisor Call with Prime Clerk	CW
Ashim Midha	09/07/21	0.5	Review of Materials re PRIFA	CW
Ashim Midha	09/08/21	0.5	Call with FOMB Executive	CW
Ashim Midha	09/08/21	0.5	FOMB Advisor Call	CW
Ashim Midha	09/08/21	1.0	FOMB Advisor Call re Court Filing	CW
Ashim Midha	09/08/21	0.5	Internal Discussion re Court Filing	CW
Ashim Midha	09/09/21	0.5	FOMB Advisor Call	CW
Ashim Midha	09/09/21	1.0	FOMB Advisor Call re Court Filing	CW
Ashim Midha	09/09/21	1.5	FOMB and AAFAF Advisor Call	CW
Ashim Midha	09/09/21	1.0	FOMB and AAFAF Advisor Call	CW
Ashim Midha	09/09/21	1.0	Internal Discussion re Expert Disclosure	CW
Ashim Midha	09/09/21	1.0	Preparation of Materials re Confirmation	CW
Ashim Midha	09/10/21	1.0	Call with FOMB Advisors and AAFAF Advisors re Confirmation	CW
Ashim Midha	09/10/21	0.5	Call with FOMB Advisors and FOMB Team re HTA	CW, HTA
Ashim Midha	09/10/21	0.5	FOMB Advisor Call	CW
Ashim Midha	09/11/21	2.0	FOMB Advisor Call re Confirmation Litigation	CW
Ashim Midha	09/11/21	1.0	Preparation of Materials re External Communications	CW
Ashim Midha	09/12/21	2.0	FOMB Advisor Call re Confirmation Litigation	CW
Ashim Midha	09/12/21	1.0	Preparation of Materials re External Communications	CW
Ashim Midha	09/13/21	0.5	Call with Creditor re PRIFA	CW
Ashim Midha	09/13/21	0.5	FOMB Advisor Call	CW
Ashim Midha	09/13/21	1.0	FOMB Advisor Call re Confirmation	CW
Ashim Midha	09/13/21	0.5	Preparation of Materials re External Communications	CW
Ashim Midha	09/13/21	1.0	Virtual Attendance of Meeting with Creditors	CW
Ashim Midha	09/14/21	0.5	FOMB Advisor Call	CW
Ashim Midha	09/14/21	0.5	FOMB Advisor Call re CVI Indenture	CW
Ashim Midha	09/14/21	0.5	Internal Discussion re CVI Indenture	CW
Ashim Midha	09/14/21	2.0	Preparation of Materials re Confirmation	CW
Ashim Midha	09/14/21	1.0	Review and Preparation of Materials re External Communications	CW
Ashim Midha	09/15/21	0.5	FOMB Advisor Call	CW
Ashim Midha	09/15/21	0.5	FOMB Advisor Call re CVI Mechanics	CW
Ashim Midha	09/15/21	0.5	FOMB Advisor Call re Mediation	CW
Ashim Midha	09/15/21	1.5	FOMB Board Call	CW
Ashim Midha	09/15/21	0.5	Review of Materials re Confirmation	CW
Ashim Midha	09/16/21	0.5	FOMB Advisor Call	CW
Ashim Midha	09/16/21	3.0	FOMB Strategy Session	CW

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Professional	Date	Hours	Explanation	Entity
Ashim Midha	09/17/21	1.0	FOMB and AAFAF Advisor Call re Mediation	CW
Ashim Midha	09/17/21	3.0	Virtual Attendance of FOMB Public Board Meeting	CW
Ashim Midha	09/18/21	0.5	Review of CVI Indenture Edits	CW
Ashim Midha	09/19/21	1.5	Review and Preparation of Materials re Confirmation	CW
Ashim Midha	09/20/21	0.5	FOMB Advisor Call	CW
Ashim Midha	09/20/21	1.0	FOMB Advisor Call with FOMB Executive	CW
Ashim Midha	09/20/21	1.0	Virtual Attendance of Meeting with Creditors	CW
Ashim Midha	09/21/21	0.5	Call with FOMB Executive	CW
Ashim Midha	09/21/21	1.5	Call with FOMB, Government, and Creditor Advisors Call re Indenture	CW
Ashim Midha	09/21/21	0.5	FOMB Advisor Call	CW
Ashim Midha	09/21/21	0.5	FOMB Advisor Call re Cash	CW
Ashim Midha	09/21/21	0.5	FOMB Advisor Call with Prime Clerk	CW
Ashim Midha	09/21/21	1.5	Review of Materials re Indenture	CW
Ashim Midha	09/22/21	0.5	FOMB Advisor Call	CW
Ashim Midha	09/22/21	1.0	FOMB Advisor Call re PBA	PBA
Ashim Midha	09/22/21	0.5	FOMB Advisor Call with Prime Clerk	CW
Ashim Midha	09/23/21	0.5	FOMB Advisor Call	CW
Ashim Midha	09/23/21	1.0	FOMB and AAFAF Advisor Call re Mediation	CW
Ashim Midha	09/23/21	1.0	Review of Materials re Indenture	CW
Ashim Midha	09/24/21	0.5	FOMB Advisor Call	CW
Ashim Midha	09/24/21	1.0	FOMB Board Call	CW
Ashim Midha	09/24/21	0.5	Internal Discussion re Analysis for Mediation	CW
Ashim Midha	09/24/21	1.0	Review of Materials re Confirmation	CW
Ashim Midha	09/24/21	1.0	Review of Materials re PRIFA	CW
Ashim Midha	09/26/21	0.5	Review and Preparation of Materials re External Communications	CW
Ashim Midha	09/26/21	1.0	Review of Materials re Plan	CW
Ashim Midha	09/27/21	0.5	FOMB Advisor Call	CW
Ashim Midha	09/27/21	0.5	FOMB and AAFAF Advisor Call re PRIFA QM	CW
Ashim Midha	09/27/21	1.0	FOMB, AAFAF, Creditor Advisor Call re PRIFA QM	CW
Ashim Midha	09/27/21	0.5	Review of Materials re Confirmation	CW
Ashim Midha	09/28/21	0.5	FOMB Advisor Call	CW
Ashim Midha	09/28/21	0.5	FOMB Advisor Call re CVI Mechanics	CW
Ashim Midha	09/29/21	0.5	FOMB Advisor Call	CW
Ashim Midha	09/30/21	0.5	FOMB Advisor Call	CW
Ashim Midha	09/30/21	1.0	FOMB Advisor Call re Declaration	CW
Ashim Midha	09/30/21	1.0	Review of Materials re Plan	CW
Ashim Midha	09/30/21	2.0	Review of Materials re PRIFA	CW
		66.0		

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Professional	Date	Hours	Explanation	Entity
Lauren Weetman	09/01/21	0.5	Admin re Solicitation Materials	CW
Lauren Weetman	09/01/21	0.5	Communications with FOMB Advisors	CW
Lauren Weetman	09/01/21	1.0	FOMB Advisor Call	CW
Lauren Weetman	09/01/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/01/21	0.5	FOMB Advisor Call re Confirmation	CW
Lauren Weetman	09/01/21	0.5	FOMB Advisor Call with FOMB Executive	CW
Lauren Weetman	09/01/21	1.0	FOMB Advisor Call with FOMB Executive re Materials for PR Legislature	CW
Lauren Weetman	09/01/21	0.5	Preparation of Analysis re Settlement	CW, ERS
Lauren Weetman	09/01/21	1.5	Preparation of Supplemental Material for Declaration	CW
Lauren Weetman	09/01/21	3.0	Preparation of Creditor Advisor Diligence Responses	CW
Lauren Weetman	09/01/21	1.0	Preparation of External Communications Materials	CW
Lauren Weetman	09/01/21	3.0	Preparation of Materials for PR Legislature	CW
Lauren Weetman	09/01/21	1.0	Revision of External Communications Materials	CW
Lauren Weetman	09/02/21	1.0	Call with Creditor Advisors re HTA	CW, HTA
Lauren Weetman	09/02/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/02/21	0.5	FOMB Advisor Call re Materials	CW
Lauren Weetman	09/02/21	2.0	Preparation of Diligence Materials	CW
Lauren Weetman	09/02/21	1.0	Preparation of Materials for PR Legislature	CW
Lauren Weetman	09/02/21	0.5	Review of CUSIP Analysis	CW
Lauren Weetman	09/02/21	0.5	Revision of External Communications Materials	CW
Lauren Weetman	09/03/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/07/21	0.5	Email correspondence with FOMB Advisors	CW
Lauren Weetman	09/07/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/07/21	0.5	FOMB Advisor Call with Prime Clerk	CW
Lauren Weetman	09/07/21	0.5	Preparation of Analysis re GUCs	CW
Lauren Weetman	09/08/21	0.5	Call with FOMB Executive	CW
Lauren Weetman	09/08/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/08/21	1.0	FOMB Advisor Call re Court Filing	CW
Lauren Weetman	09/08/21	0.5	Internal Discussion re Court Filing	CW
Lauren Weetman	09/08/21	4.0	Preparation of Materials for PR Legislature	CW
Lauren Weetman	09/08/21	3.0	Preparation of Materials for PR Legislature	CW
Lauren Weetman	09/09/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/09/21	1.0	FOMB Advisor Call re Court Filing	CW
Lauren Weetman	09/09/21	1.5	FOMB and AAFAF Advisor Call	CW
Lauren Weetman	09/09/21	1.0	FOMB and AAFAF Advisor Call	CW
Lauren Weetman	09/09/21	1.0	Internal Discussion re Expert Disclosure	CW
Lauren Weetman	09/09/21	1.0	Preparation of Analysis re Confirmation	CW
Lauren Weetman	09/09/21	4.5	Preparation of Materials re Declaration	CW
Lauren Weetman	09/09/21	0.5	Preparation of Materials re Expert Disclosure	CW

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Professional	Date	Hours	Explanation	Entity
Lauren Weetman	09/09/21	1.0	Preparation of Materials re PoA	CW
Lauren Weetman	09/10/21	0.5	Call with FOMB Advisor re Materials	CW
Lauren Weetman	09/10/21	1.0	Call with FOMB Advisors and AAFAF Advisors re Confirmation	CW
Lauren Weetman	09/10/21	0.5	Call with FOMB Advisors and FOMB Team re HTA	CW, HTA
Lauren Weetman	09/10/21	0.5	Email Correspondence re Claims Analysis	CW
Lauren Weetman	09/10/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/10/21	1.5	Preparation of Materials for PR Legislature	CW
Lauren Weetman	09/10/21	3.0	Preparation of Materials re Declaration	CW
Lauren Weetman	09/10/21	2.0	Preparation of Script for Public Meeting	CW
Lauren Weetman	09/11/21	2.0	FOMB Advisor Call re Confirmation Litigation	CW
Lauren Weetman	09/11/21	3.0	Preparation of Script re PoA	CW
Lauren Weetman	09/12/21	2.0	FOMB Advisor Call re Confirmation Litigation	CW
Lauren Weetman	09/13/21	0.5	Email Correspondence re Prime Clerk	CW
Lauren Weetman	09/13/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/13/21	1.0	FOMB Advisor Call re Confirmation	CW
Lauren Weetman	09/13/21	1.0	Preparation of Materials re PoA	CW
Lauren Weetman	09/13/21	1.0	Virtual Attendance of Meeting with Creditors	CW
Lauren Weetman	09/14/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/14/21	0.5	FOMB Advisor Call re CVI Indenture	CW
Lauren Weetman	09/14/21	0.5	Internal Discussion re CVI Indenture	CW
Lauren Weetman	09/14/21	1.5	Internal Discussions re Various Matters	CW
Lauren Weetman	09/14/21	2.0	Preparation of Materials re PoA	CW
Lauren Weetman	09/14/21	1.0	Preparation of Script re PoA	CW
Lauren Weetman	09/15/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/15/21	0.5	FOMB Advisor Call re CVI Mechanics	CW
Lauren Weetman	09/15/21	0.5	FOMB Advisor Call re Mediation	CW
Lauren Weetman	09/15/21	1.5	FOMB Board Call	CW
Lauren Weetman	09/15/21	1.0	Preparation of Analysis re Fiscal Plan	CW
Lauren Weetman	09/15/21	2.0	Virtual Attendance of FOMB Executive Prep Session	CW
Lauren Weetman	09/16/21	1.0	Email Correspondence re CCDA	CW
Lauren Weetman	09/16/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/16/21	3.0	FOMB Strategy Session	CW
Lauren Weetman	09/17/21	1.0	FOMB and AAFAF Advisor Call re Mediation	CW
Lauren Weetman	09/17/21	3.0	Virtual Attendance of FOMB Public Board Meeting	CW
Lauren Weetman	09/18/21	1.0	Preparation of Analysis for Creditor Advisor	CW
Lauren Weetman	09/18/21	5.0	Preparation of Materials re Testimony	CW
Lauren Weetman	09/19/21	1.0	Preparation of Analysis for AAFAF Advisor	CW
Lauren Weetman	09/19/21	0.5	Preparation of Materials for Creditor Advisor	CW
Lauren Weetman	09/19/21	4.0	Preparation of Materials re Testimony	CW

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Professional	Date	Hours	Explanation	Entity
Lauren Weetman	09/20/21	0.5	Call with AAFAF Advisor re Cash	CW
Lauren Weetman	09/20/21	1.0	Call with AAFAF Advisor re Confirmation	CW
Lauren Weetman	09/20/21	0.5	Call with AAFAF Advisor re PRIFA / CCDA	CW
Lauren Weetman	09/20/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/20/21	1.0	FOMB Advisor Call with FOMB Executive	CW
Lauren Weetman	09/20/21	1.0	Preparation of Claims Reconciliation	CW
Lauren Weetman	09/20/21	1.0	Review and Comment on Materials re Confirmation	CW
Lauren Weetman	09/20/21	0.5	Review of Materials from Prime Clerk	CW
Lauren Weetman	09/20/21	1.0	Virtual Attendance of Meeting with Creditors	CW
Lauren Weetman	09/21/21	0.5	Call with FOMB Executive	CW
Lauren Weetman	09/21/21	1.5	Call with FOMB, Government, and Creditor Advisors Call re Indenture	CW
Lauren Weetman	09/21/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/21/21	0.5	FOMB Advisor Call re Cash	CW
Lauren Weetman	09/21/21	0.5	FOMB Advisor Call with Prime Clerk	CW
Lauren Weetman	09/21/21	2.0	Preparation of Analysis re CUSIP Reconciliation	CW
Lauren Weetman	09/22/21	0.5	Call with AAFAF Advisor re Cash	CW
Lauren Weetman	09/22/21	0.5	Call with Creditor Advisor	CW
Lauren Weetman	09/22/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/22/21	1.0	FOMB Advisor Call re PBA	PBA
Lauren Weetman	09/22/21	0.5	FOMB Advisor Call with Prime Clerk	CW
Lauren Weetman	09/22/21	1.0	Preparation of Analysis re CUSIP Reconciliation	CW
Lauren Weetman	09/22/21	4.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	09/22/21	4.0	Preparation of Materials re Mediation	CW
Lauren Weetman	09/22/21	1.0	Review of Analysis for Creditor Advisor	CW
Lauren Weetman	09/23/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/23/21	1.0	FOMB and AAFAF Advisor Call re Mediation	CW
Lauren Weetman	09/23/21	6.0	Preparation of Materials re Mediation	CW
Lauren Weetman	09/23/21	1.0	Revision of Materials	CW
Lauren Weetman	09/24/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/24/21	1.0	FOMB Board Call	CW
Lauren Weetman	09/24/21	0.5	Internal Discussion re Analysis for Mediation	CW
Lauren Weetman	09/24/21	1.0	Review of DRA Pleading	CW
Lauren Weetman	09/24/21	3.0	Revision of Materials re Mediation	CW
Lauren Weetman	09/26/21	0.5	Review of Analysis for Prime Clerk	CW
Lauren Weetman	09/26/21	0.5	Review of Press Release	CW
Lauren Weetman	09/26/21	1.5	Review of PRIFA QM Draft	CW
Lauren Weetman	09/27/21	1.0	Analysis re Plan Treatment	CW
Lauren Weetman	09/27/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/27/21	0.5	FOMB and AAFAF Advisor Call re PRIFA QM	CW

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Professional	Date	Hours	Explanation	Entity
Lauren Weetman	09/27/21	1.0	FOMB, AAFAF, Creditor Advisor Call re PRIFA QM	CW
Lauren Weetman	09/27/21	0.5	Preparation of Analysis for AAFAF Advisor	CW
Lauren Weetman	09/27/21	3.5	Preparation of Analysis for Creditor Advisor	CW
Lauren Weetman	09/27/21	3.0	Preparation of FOMB Board Materials	CW
Lauren Weetman	09/28/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/28/21	0.5	FOMB Advisor Call re CVI Mechanics	CW
Lauren Weetman	09/28/21	3.5	Preparation of Materials re Mediation	CW
Lauren Weetman	09/28/21	3.0	Preparation of Testimony Preparation Materials	CW
Lauren Weetman	09/29/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/29/21	0.5	Internal Discussion re Discovery Request	CW
Lauren Weetman	09/29/21	0.5	Preparation of Analysis for Prime Clerk	CW
Lauren Weetman	09/29/21	0.5	Preparation of Analysis re Claims	CW
Lauren Weetman	09/29/21	1.5	Preparation of Analysis re HTA	CW, HTA
Lauren Weetman	09/29/21	2.0	Preparation of Reference Materials	CW
Lauren Weetman	09/29/21	1.5	Preparation of Reference Materials re Mediation	CW
Lauren Weetman	09/29/21	1.0	Preparation of Response re Discovery Request	CW
Lauren Weetman	09/30/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/30/21	1.0	FOMB Advisor Call re Declaration	CW
Lauren Weetman	09/30/21	1.5	Preparation of Materials re Testimony	CW
		168.0		

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Professional	Date	Hours	Explanation	Entity
Elina Ma	09/09/21	1.0	FOMB Advisor Call re Court Filing	CW
Elina Ma	09/14/21	1.5	Internal Discussions re Various Matters	CW
		<u>2.5</u>		